

Announcement Summary

Entity name

ORTHOCELL LIMITED

Date of this announcement

Tuesday November 07, 2023

The +securities the subject of this notification are:

♥ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options exercisable @ \$0.36, expiring 7 November 2027	1,000,000	07/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ORTHOCELL LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ACN

118897135

1.3 ASX issuer code

OCC

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

7/11/2023



Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- € +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
- 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

+Security description

New class - code to be confirmed

Options exercisable @ \$0.36, expiring 7 November 2027

+Security type

ISIN code

Options

Date the +securities the subject of this notification were issued

7/11/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

✓ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Nicole Telford	Nicole Telford	500,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02717236

Options Details

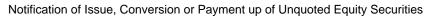
+Security currency Exercise price Expiry date
AUD - Australian Dollar AUD 0.36000000 7/11/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Fully paid ordinary shares





Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02717236

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,000,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
OCC : ORDINARY FULLY PAID	199,017,357

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OCCAM : OPTION EXPIRING 11-JUN-2025 EX 41C	2,000,000
OCCAW : OPTION EXPIRING 08-MAR-2028 EX \$0.40	3,000,000
OCCAO : OPTION EXPIRING 14-OCT-2024 EX \$0.583	16,730,000
OCCAV : OPTION EXPIRING 13-JUL-2025 EX \$0.403	2,200,000
OCCAJ: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	350,000
OCCAR : OPTION EXPIRING 26-OCT-2024 EX \$0.50	755,000
OCCAS : OPTION EXPIRING 26-OCT-2025 EX \$0.58	150,000
OCCAU : OPTION EXPIRING 11-MAY-2026 EX \$0.515	1,050,000
OCCAT : OPTION EXPIRING 04-APR-2026 EX \$0.606	150,000
OCCAX : OPTION EXPIRING 19-APR-2027 EX \$0.36	3,830,000
OCCAY : PERFORMANCE RIGHTS	1,000,000
OCCAP : OPTION EXPIRING 05-FEB-2024 EX \$0.517	450,000
OCCAZ : OPTION EXPIRING 26-MAY-2026 EX \$0.60	1,000,000



OCCAAA : OPTION EXPIRING 26-MAY-2027 EX \$0.80	1,000,000
OCCAAB : OPTION EXPIRING 29-MAY-2028 EX \$0.40	4,000,000
OCCAQ : OPTION EXPIRING 04-JUN-2024 EX \$0.536	1,600,000
New class - code to be confirmed : Options exercisable @ \$0.36, expiring 7 November 2027	1,000,000



Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
 ☑ Yes
- 5.1a Select the number of the applicable exception in Listing Rule 7.2

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