



Announcement Summary

Entity name

TRIANGLE ENERGY (GLOBAL) LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday November 07, 2023

The +securities to be quoted are:

☒ Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	159,615,385 Listed Options exercisable at 2.5 cents each and expiring on 30 June 2025	159,615,385	11/07/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

TRIANGLE ENERGY (GLOBAL) LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

52110411428

### 1.3 ASX issuer code

TEG

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

7/11/2023



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ Other

### 2.2 The +securities to be quoted are:

☒ New +securities in a class that is not yet quoted on ASX ("new class")

### 2.3c Have these +securities been offered under a +disclosure document or +PDS?

☒ Yes

#### 2.3c.1 Date of +disclosure document or +PDS?

1/7/2022

### 2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The Company is seeking quotation of 159,615,385 unlisted options issued on 11 July 2022 following shareholder approval on 23 June 2022. The 159,615,385 unlisted options were free attaching options - comprising the issue of 130,192,308 to non-related shareholders, 4,423,077 to participating directors and 25,000,000 broker options. The relevant Appendix 3B's and 3G's were lodged on 2 May and 11 July 2022 respectively.



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

159,615,385 Listed Options exercisable at 2.5 cents each and expiring on 30 June 2025

**+Security type**

Options

**ISIN code****Issue date**

11/7/2022

**Will all the +securities issued in this class rank equally in all respects from the issue date?**

☒ Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

☒ Yes

**Distribution Schedule**

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000	3	0.19 %
100,001 and over	97	99.81 %



## Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.02500000	30/6/2025

**Details of the type of +security that will be issued if an option is exercised**

TEG : ORDINARY FULLY PAID

**Number of +securities that will be issued if an option is exercised**

Upon exercise, each option will convert into one fully paid ordinary share (TEG).

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.**

Refer to the Notice of General Meeting lodged with the ASX on 23 May 2022, specifically pages 21-23 for the Terms and Conditions of the Options to be quoted:

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02524040-6A1092631?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02524040-6A1092631?access_token=83ff96335c2d45a094df02a206a39ff4)

And the Prospectus for the issue at: [https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02537628-6A1097982?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02537628-6A1097982?access_token=83ff96335c2d45a094df02a206a39ff4)

## Issue details

**Number of +securities to be quoted**

159,615,385

**Are the +securities being issued for a cash consideration?**☒ No**Please describe the consideration being provided for the +securities**

Nil consideration. Options issued were free attaching options to the placement shares announced on 2 May 2022.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.025000

**Any other information the entity wishes to provide about the +securities to be quoted**

Refer to Appendices 3G and 3B announced on 11 July 2022 and 2 May 2022 respectively. Also refer the Prospectus for the then unlisted options as announced on the ASX platform on 1 July 2022.

**The purpose(s) for which the entity is issuing the securities**

Other

**Please provide additional details**

To allow the options to be traded on the ASX.

Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
TEG : ORDINARY FULLY PAID	1,375,917,720
New class - code to be confirmed : 159,615,385 Listed Options exercisable at 2.5 cents each and expiring on 30 June 2025	159,615,385

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
TEGAN : OPTION EXPIRING 24-NOV-2025 EX \$0.025	10,000,000
TEGAO : OPTION EXPIRING 24-NOV-2025 EX \$0.03	10,000,000
TEGAP : OPTION EXPIRING 24-NOV-2025 EX \$0.035	10,000,000
TEGAB : PERFORMANCE RIGHTS	91,228,069
TEGAM : OPTION EXPIRING 30-JUN-2025 EX \$0.025	159,615,385



## Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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