



Announcement Summary

Entity name

BARTON GOLD HOLDINGS LIMITED

Date of this announcement

Tuesday November 07, 2023

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options expiring 7 November 2026, nil exercise price	725,994	07/11/2023
New class - code to be confirmed	Options expiring 30 June 2028, nil exercise price	4,225,774	07/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BARTON GOLD HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

633442618

1.3 ASX issuer code

BGD

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/11/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Options expiring 7 November 2026, nil exercise price

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

7/11/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Alexander Scanlon	Claudia Elizabeth Garcia Holguin	411,010
Marc Twining	Deborah Ann Twining	199,535

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://stocknessmonster.com/announcements/bgd.asx-6A1170136/>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.00000000	30/10/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

BGD ORD



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://stocknessmonster.com/announcements/bgd.asx-6A1170136/>

Any other information the entity wishes to provide about the +securities the subject of this notification

Options issued in lieu of cash settlement of FY23 STI award to Managing Director, as approved by shareholders on 25 October 2023, and other employees under Employee Incentive Option Plan (pursuant to Exception 13 of Listing Rule 7.2)

Issue details

Number of +securities

725,994

ASX +security code

New class - code to be confirmed

+Security description

Options expiring 30 June 2028, nil exercise price

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

7/11/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Alexander Scanlon	Claudia Elizabeth Garcia Holguin	1,559,635
Marc Twining	Deborah Ann Twining	813,953

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes



Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://stocknessmonster.com/announcements/bgd.asx-6A1170136/>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.00000000	30/6/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

BGD ORD

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://stocknessmonster.com/announcements/bgd.asx-6A1170136/>

Any other information the entity wishes to provide about the +securities the subject of this notification

Options issued as FY24 LTI award to Managing Director, as approved by shareholders on 25 October 2023, and other employees under Employee Incentive Option Plan (pursuant to Exception 13 of Listing Rule 7.2)

Issue details

Number of +securities

4,225,774





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
BGD : ORDINARY FULLY PAID	195,513,795

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BGDAN : OPTION EXPIRING 22-NOV-2025 EX \$0.20	300,000
BGD AF : OPTION EXPIRING 12-JAN-2026 EX NIL	43,145
BGDAL : OPTION EXPIRING 30-JUN-2027 EX NIL	4,311,500
BGDAM : OPTION EXPIRING 01-NOV-2025 EX NIL	990,384
BGDAC : OPTION EXPIRING 18-JUN-2024 EX \$0.3125	1,500,000
BGDAD : OPTION EXPIRING 18-JUN-2024 EX \$0.375	1,500,000
BGD AE : OPTION EXPIRING 15-MAR-2025 EX \$0.375	6,500,000
BGDAO : OPTION EXPIRING 13-APR-2026 EX NIL	38,927
BGDAK : OPTION EXPIRING 15-MAR-2025 EX \$0.375	750,000
BGDAP : OPTION EXPIRING 11-OCT-2026 EX NIL	44,013
BGDAG : OPTION EXPIRING 26-JUL-2026 EX NIL	32,438
BGDAJ : OPTION EXPIRING 30-JUN-2026 EX NIL	1,801,364
New class - code to be confirmed : Options expiring 7 November 2026, nil exercise price	725,994



New class - code to be confirmed : Options expiring 30 June 2028, nil exercise price

4,225,774



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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