Part 1 - Entity and announcement details

1.1 Name of +Entity

EUROPEAN METALS HOLDINGS LIMITED

1.2 Registered Number Type

ARBN

1.3 ASX issuer code

EMH

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

7/11/2023

Registration Number

154618989

Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year

October-2023

2.2a Number and class of all ASX-quoted CDIs on issue

ASX +Security Code and Description

CDI Ratio

EMH: CHESS DEPOSITARY INTERESTS 1:1

1:1

at end of statement month (A)

Total number of CDIs quoted on ASX Total number of CDIs quoted on ASX Net Difference (A-B) at end of previous month (B)

-178,330

126,873,720 127,052,050

Reason for change:

Net transfers of securities between CDIs and

Common stock

31 October 2023

as quoted / held on

If the total number of CDIs guoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX

ASX +Security Code and Description

EMHAF: COMMON SHARES

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

80,450,985

80,272,655

178,330

Reason for change:

Net transfer of securities between CDIs and Common Shares

ASX +Security Code and Description

EMHAU: PERFORMANCE RIGHTS

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

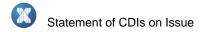
100,000 100,000

ASX +Security Code and Description

EMHAV: PERFORMANCE RIGHTS EXPIRING 02-MAR-2025

Net Difference (A-B)

0



Total number of securities at end of statement month (A)

statement month (A) previous month (B)

7,200,000 7,200,000

ASX +Security Code and Description

EMHAY: PERFORMANCE RIGHTS EXPIRING 20-DEC-2025

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Total number of securities at end of

Net Difference (A-B)

0

0

170,000 170,000

ASX +Security Code and Description

EMHAI: OPTION EXPIRING 31-DEC-2025 EX \$0.80

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

2,000,000 2,000,000