

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme INVEX THERAPEUTICS LTD

ACN/ARSN 29 632 145 334

1. Details of substantial holder (1)

Name Mr Jason Peterson

ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on

07 / 11 / 2023

The previous notice was given to the company on

28 / 09 / 2023

The previous notice was dated

28 / 09 / 2023

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company of scheme, are as follows:

| Class of securities (4) | Previous notice | | Present notice | |
|------------------------------|-----------------|------------------|----------------|------------------|
| | Person's votes | Voting power (5) | Person's votes | Voting power (5) |
| Ordinary fully paid (O.F.P.) | 4,792,883 | 6.3774% | 7,705,675 | 10.2532% |

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme as follows:

| Date of change | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|----------------|--|----------------------|---|---|-------------------------|
| Various | Celtic Capital Pty Ltd <Investment 1 A/C> | On Market Purchases | \$445,186.00 | 2,375,930 | 2,375,930 |
| Various | Sunset Capital Management P/L <Sunset Superfund A/C> | On Market Purchases | \$106,595.60 | 536,862 | 536,862 |

4. Present relevant interest

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|--|--|--|---------------------------------|--------------------------------|----------------|
| Sunset Capital Management P/L <Sunset Superfund A/C> | Sunset Capital Management P/L <Sunset Superfund A/C> | Sunset Capital Management P/L <Sunset Superfund A/C> | Direct | 2,072,245 | 2,072,245 |
| Cityscape Asset Pty Ltd <Cityscape Family A/C> | Cityscape Asset Pty Ltd <Cityscape Family A/C> | Cityscape Asset Pty Ltd <Cityscape Family A/C> | Direct | 1,150,000 | 1,150,000 |
| Celtic Capital Pty Ltd <The Celtic Capital A/C> | Celtic Capital Pty Ltd <The Celtic Capital A/C> | Celtic Capital Pty Ltd <The Celtic Capital A/C> | Direct | 1,000,000 | 1,000,000 |
| Celtic Capital Pty Ltd <Investment 1 A/C> | Celtic Capital Pty Ltd <Investment 1 A/C> | Celtic Capital Pty Ltd <Investment 1 A/C> | Direct | 3,375,930 | 3,375,930 |
| Celtic Capital Pty Ltd <Hannah E Peterson A/C> | Celtic Capital Pty Ltd <Hannah E Peterson A/C> | Celtic Capital Pty Ltd <Hannah E Peterson A/C> | Direct | 107,500 | 107,500 |

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:


| Name and ACN/ARSN (if applicable) | Nature of association |
|--|-----------------------|
| Sunset Capital Management P/L <Sunset Superfund A/C> | Trustee |
| Cityscape Asset Pty Ltd <Cityscape Family A/C> | Director |
| Celtic Capital Pty Ltd <The Celtic Capital A/C> | Director |
| Celtic Capital Pty Ltd <Investment 1 A/C> | Director |
| Celtic Capital Pty Ltd <Hannah E Peterson A/C> | Director |

6. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|--|---|
| Sunset Capital Management P/L <Sunset Superfund A/C> | C/- PO Box Z5467, St Georges Tce, Perth WA 6831 |
| Cityscape Asset Pty Ltd <Cityscape Family A/C> | C/- PO Box Z5467, St Georges Tce, Perth WA 6831 |
| Celtic Capital Pty Ltd <The Celtic Capital A/C> | C/- PO Box Z5467, St Georges Tce, Perth WA 6831 |
| Celtic Capital Pty Ltd <Investment 1 A/C> | C/- PO Box Z5467, St Georges Tce, Perth WA 6831 |
| Celtic Capital Pty Ltd <Hannah E Peterson A/C> | C/- PO Box Z5467, St Georges Tce, Perth WA 6831 |

Signature

| | | | |
|------------|---|----------|--------------------|
| print name | Mr Jason Peterson | capacity | Director & Trustee |
| sign here |  | date | 07 / 11 / 2023 |