



2023

ANNUAL GENERAL MEETING

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EXPERIENCED BOARD WITH BROAD AND GLOBAL SKILLSETS



Noel Cornish AM
*Chairman,
Non-Executive Director*

Noel Cornish AM is one of Australia's foremost business leaders. Currently Chair of Hunter Valley Coal Chain and Non-Executive Director of University of Wollongong Global Enterprises. Noel is a Fellow of the Australian Institute of Company Directors.



Sean Ebert
Managing Director, CEO

Sean has over 25 years of executive and board level experience within the engineering sectors of oil and gas, mining and resources and emerging technologies in Australia and internationally.



Andrew Sales
Executive Director, CTO

Founding director of AML3D. A Chartered Engineer and expert in welding technology with 30 years of global experience within the oil & gas, resources and mining, and advanced manufacturing sectors.



Kaitlin Smith
Company Secretary

Kaitlin has over 10 years' professional experience as the Company Secretary of several ASX listed companies in a variety of industries. She holds a Bachelor of Commerce and is a Chartered Accountant and Fellow of the Governance Institute of Australia.

01 CHAIRMAN'S ADDRESS

Noel Cornish AM
Chairman

02 CEO AND MD'S ADDRESS

Sean Ebert
Non-Executive Director

03 FORMAL BUSINESS

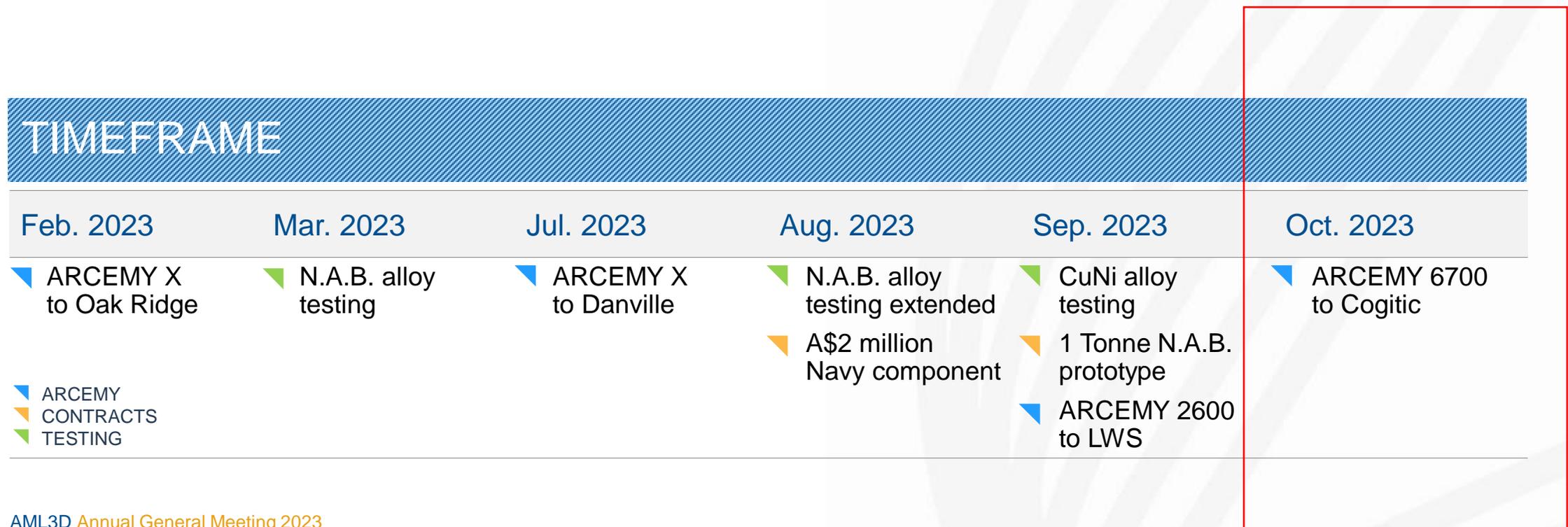
Noel Cornish AM
Chairman

- Significant demand in the United States of America
- US scale up strategy in place
- Multiple contract wins



Image: Kerrye Owen from her visit to CoE

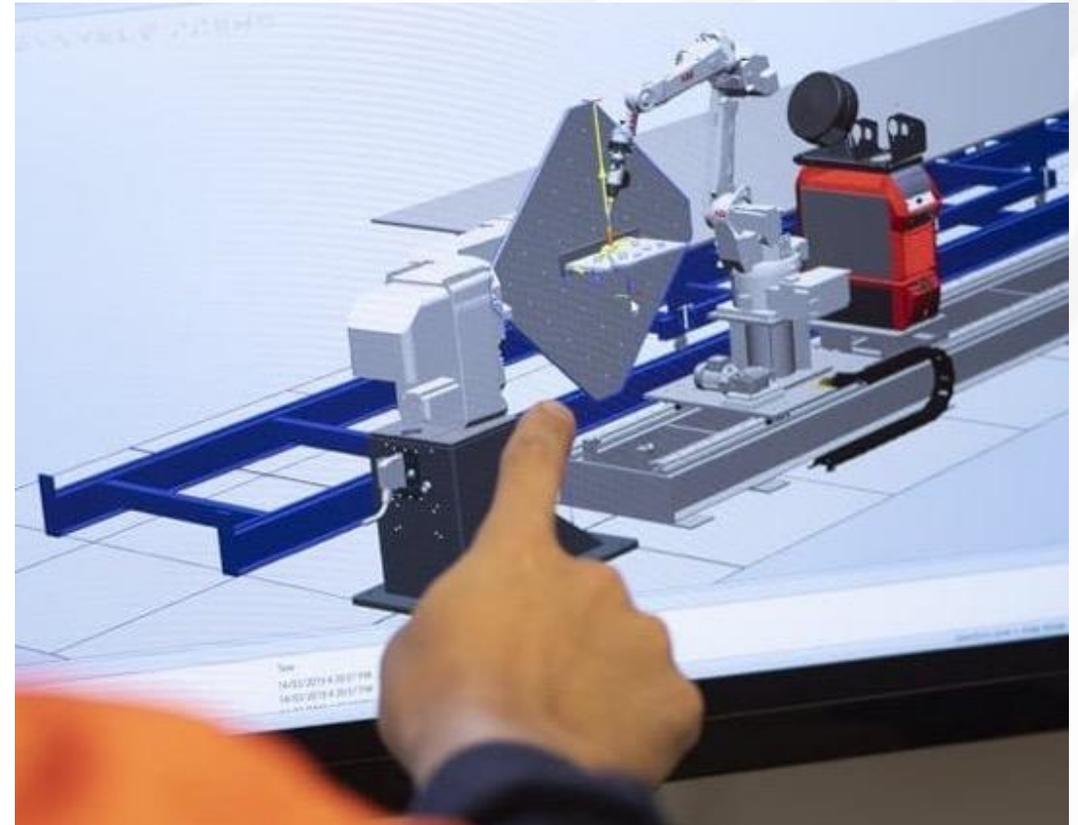
- Key US Navy contracts secured
- Value-added reseller expands sales capabilities
- Additional growth levers



- ARCEMY system sales in Australia
- Contract manufacturing for Tier 1 global clients
- Supporting Australian defence sector



- Multiple industry standards accreditation
- Focus on ARCEMY technology builds strong order book
- US growth strategy in place



- New leadership structure reflects US focus
- Right mix of skills and experience at Board level
- Positioned for strong growth



Sean Ebert
*Managing Director
and CEO*

Pete Goumas
President U.S. Operations

- New leadership structure
- Access to large, high growth markets
- Supplying US Department of Defense



VISION

We utilise new technologies to pioneer and lead metal additive manufacturing globally



AML3D

MISSION

We partner with our clients to enable them to become globally competitive. We do this by helping them establish Industry 4.0 capability through our additive manufacturing solutions using IOT Technology

VALUES

Integrity | Collaborative | Can Do | Team Focused | Creative

- Proprietary technology advantage
- Advanced manufacturing at industrial scale
- Supporting the US Navy's submarine industrial base



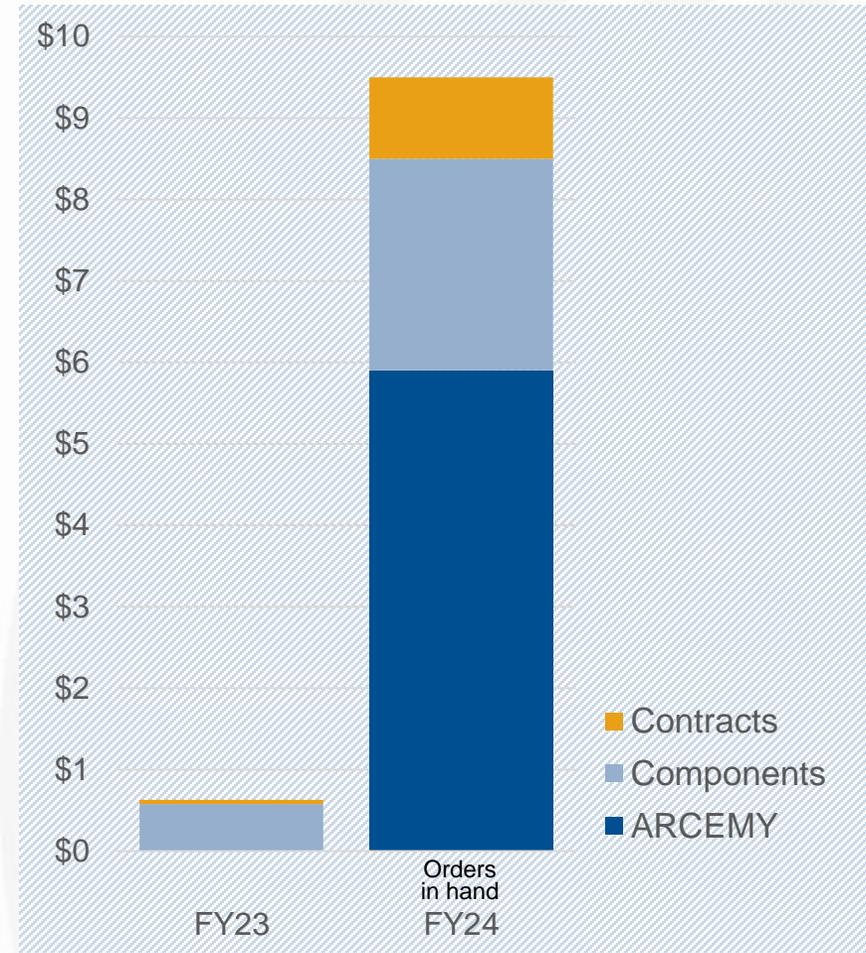
- Successful entry into US Defence sector
- Investing in US management team and facilities
- Optimise US operating model



STRONG FOUNDATION – FINANCIAL PERFORMANCE



- Over A\$9.5 million of orders in hand
- Expect record revenue performance in FY24
- Strong FY24 pipeline opportunities extend into FY25

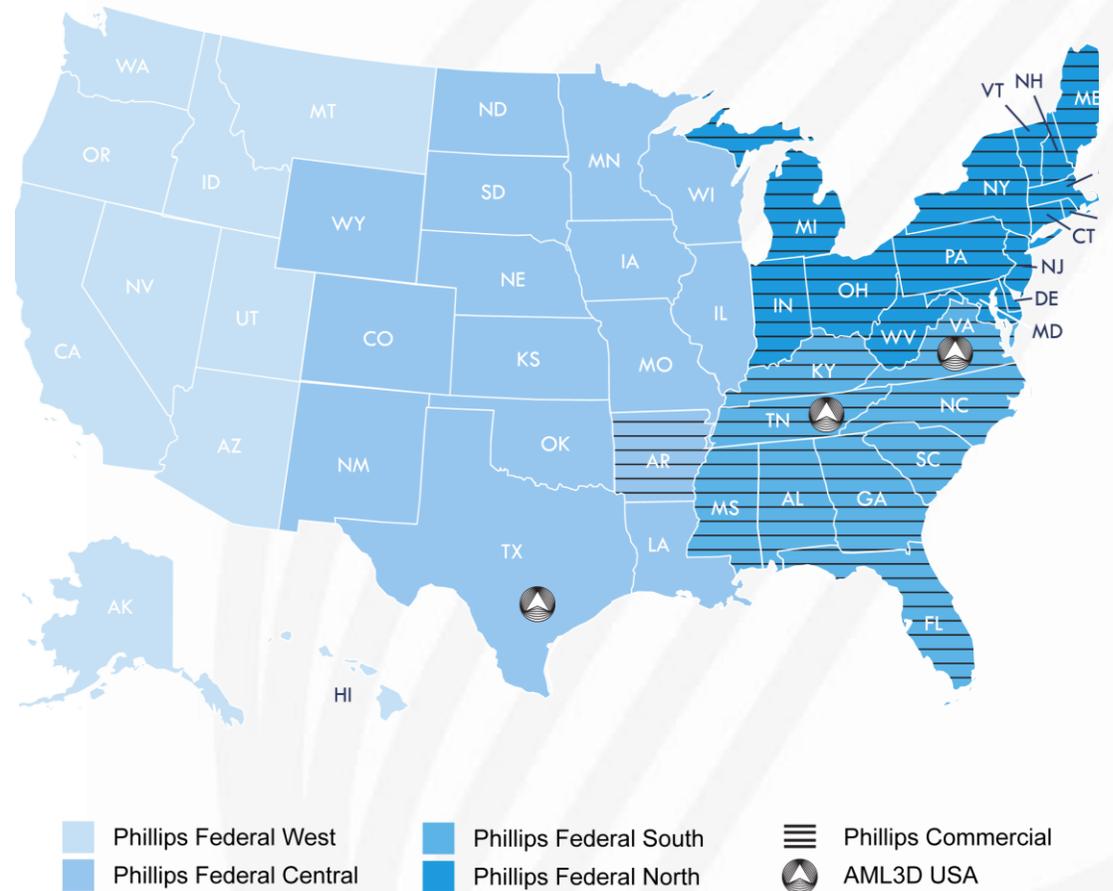


A\$9.5m  **15x**

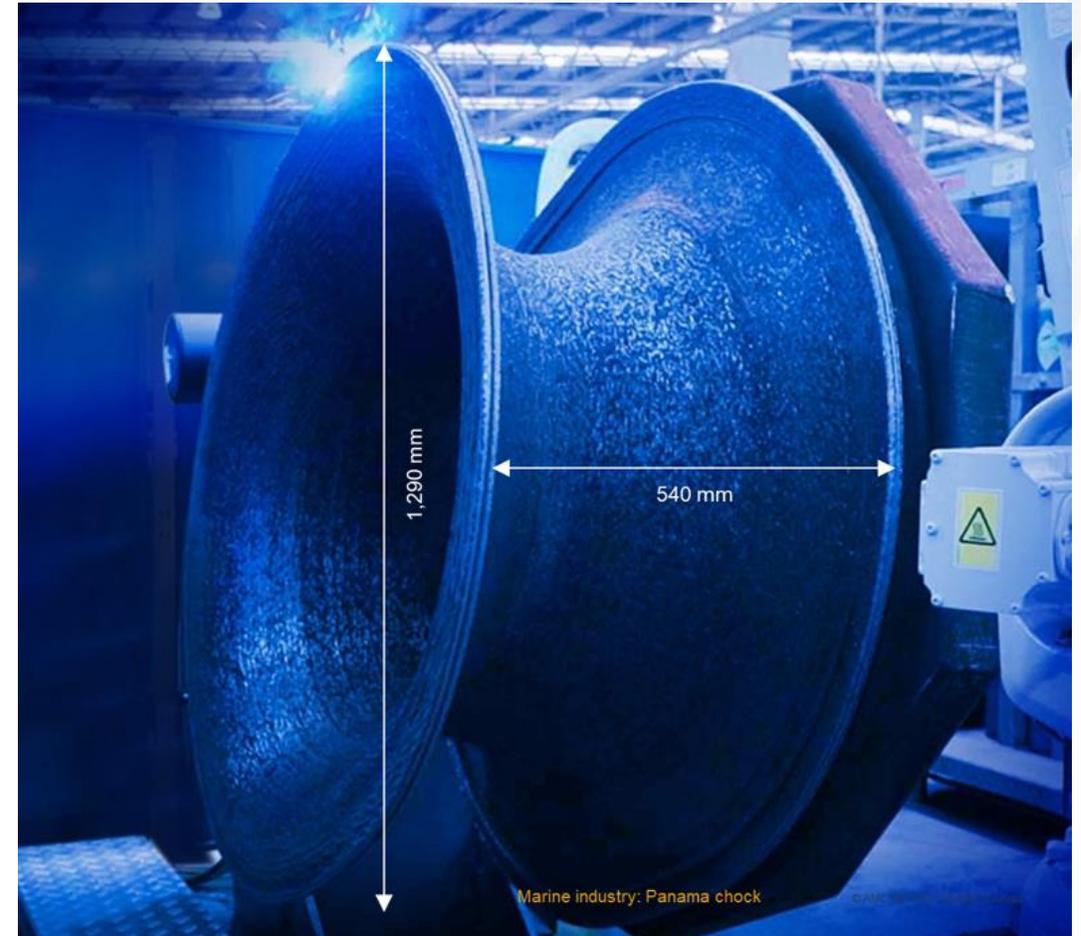
Current orders-in-hand total A\$9.5 million, an almost 15-fold increase over FY23. With A\$8.5 million generated in America.

- Established US value added reseller agreement
- Building out direct US sales capability
- Technology leadership to drive demand

AML3D USA and Phillips Corp Sales Teams



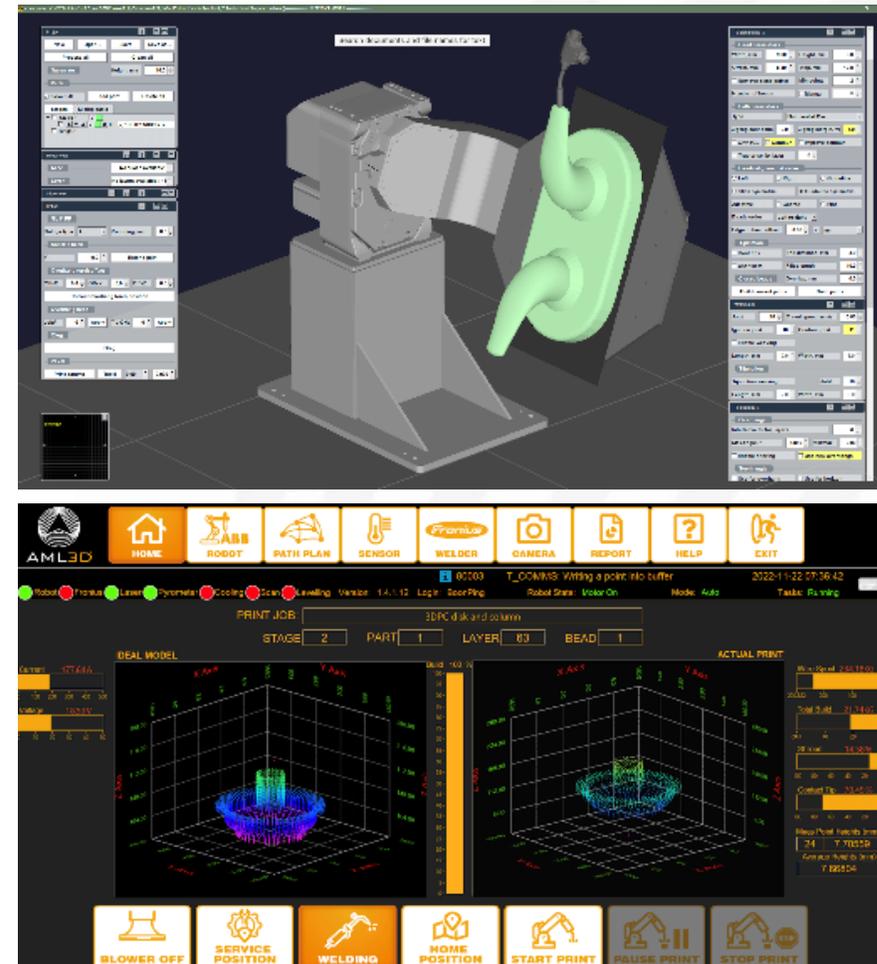
- Accelerate ARCEMY SYSTEM sales to support US Navy
- Expand sales to US Navy supplier network
- Recurring software licensing, service and maintenance revenue



- Target new global Tier 1 Oil & Gas, Marine and Aerospace customers
- Expand relationships with existing global Tier 1 customers in the US
- Leverage US experience to access new defence markets



- Invest in technology to maintain competitive advantage
- Secure additional industry standards accreditations
- Protect IP to support access to new markets



- Creation of an ARCEMY® R&D eco-system
- Leverage R&D network to access new customers
- Future proof technology leadership



- Strong and accelerating growth in the US defence market
- Significant value creation for customers is driving demand
- Multiple new markets and products to underpin long term growth



- Right technology in the right market at the right time
- Significant growth opportunities
- Expectations for significant value creation





2023

MEETING CLOSE

THANK YOU