

Market Announcement

8 November 2023

Great Dirt Resources Ltd (ASX: GR8) – Admission and Quotation

Description

Great Dirt Resources Ltd ('GR8') was admitted to the Official List of ASX on Wednesday, 8 November 2023.

The securities of GR8 will commence quotation at 12:30pm AEDT on Friday, 10 November 2023.

GR8 raised \$5,000,000 pursuant to the offer under its prospectus dated 8 September 2023 by the issue of 25,000,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 28,138,759
ASX code	Fully paid ordinary shares: GR8
Time	12:30pm AEDT
Date	Friday, 10 November 2023
ASX trade abbreviation	GREAT DIRT
ISIN	Fully paid ordinary shares: AU0000297731
Registered office	Great Dirt Resources Ltd Address: Level 4, 216 St Georges Terrace, Perth WA 6000 Phone: +61 8 6268 2641 Email: info@greatdirt.com.au
Company secretary	Chris Achurch
Share Registry	Automic Pty Ltd Address: Level 5, 191 St Georges Terrace, Perth WA 6000 Phone: 1300 288 664 Email: hello@automic.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia
Dividend policy	See section 3.6 of the Prospectus
Activities	Mining exploration
Lead manager	Westar Capital Limited



Underwriter	n.a
ASX restricted securities	8,073,751 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 9 February 2024, being 24 months from the date of Quotation.
	937,500 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 3 May 2024, being 12 months from the date of issue.
	275,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 28 August 2024, being 12 months from the date of issue.
	10,250,000 options exercisable at \$0.25 on or before 8 November 2027, classified by ASX as restricted securities and to be held in escrow until 10 November 2025, being 24 months from the date of Quotation.
Other securities not quoted	750,000 options exercisable at \$0.25 on or before 8 November 2027.

What do I need to do and by when?

For further information, please refer to GR8's Prospectus.

Need more information?

For further information, please call the 1300 288 664 (within Australia) between 9:00am and 5:00pm (Sydney time).

Disclaimer

Please refer to the following <u>disclaimer</u>.

Issued by

Candice Walker

Adviser, Listings Compliance

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