

**ASX Announcement** | 9 November 2023

## **Shares Issued Under Placement Notice Under Section 708A(5)(e) of the Corporations Act 2001 (Cth)**

This notice is given by Ora Gold Limited ACN 085 782 994 (ASX: OAU) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company refers to its announcements on 2 November 2023 in respect to a placement ("**Placement**"). The Company confirms that, on 9 November 2023 it issued 833,333,333 fully paid ordinary shares in the capital of the Company to certain corporate, institutional, professional and sophisticated investors pursuant to the Placement (**Placement Shares**).

The Placement Shares were issued by utilising:

- part of the Company's existing placement capacity pursuant to Listing Rule 7.1 by issuing 348,524,099 Placement Shares; and
- all of the Company's existing placement capacity pursuant to Listing Rule 7.1A by issuing 484,809,234 Placement Shares.

Please refer to the accompanying Appendix 2A and the Company's previous ASX announcements for further details.

The Company hereby gives notice that:

- the Placement Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- this notice is being given under section 708A(5)(e) of the Corporations Act;
- as at the date of this notice, the Company has complied with:
  - the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - sections 674 and 674A of the Corporations Act; and
- as at the date of this notice, there is no 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) that is required to be disclosed by the Company in this notice.

**The announcement has been authorised for release to ASX by the Board of Ora Gold Limited.**

For further information contact:

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