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9 November 2023

Online lodgement

Market Announcements Office
ASX Limited
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

FOR IMMEDIATE RELEASE TO THE MARKET

Dear Sir/Madam

Takeover bid by Genesis Minerals Limited for Dacian Gold Limited — Notice of status of condition

We act for Genesis Minerals Limited (ACN 124 772 041) (**Genesis**) in relation to its off-market takeover bid for all of the fully paid ordinary shares in Dacian Gold Limited (ACN 154 262 978) which it does not already own (**Offer**).

We enclose, in accordance with section 630(3) of the *Corporations Act 2001* (Cth), a notice of status of condition to the Offer.

We have been authorised by the board of Genesis to provide this release.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Justin Mannolini'.

Justin Mannolini
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A handwritten signature in black ink, appearing to read 'Callum Fleming'.

Callum Fleming
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NOTICE OF STATUS OF CONDITION UNDER SECTION 630(3) OF THE CORPORATIONS ACT

To: **ASX Limited**

Dacian Gold Limited ABN 61 154 262 978 (ASX:DCN) (Dacian)

Genesis Minerals Limited ABN 72 124 772 041 (**Genesis**) has made offers under an off-market takeover bid for all of the fully paid ordinary shares in Dacian that it does not already own (**Offer**) on the terms set out in its bidder's statement dated 16 October 2023, as supplemented and varied (**Bidder's Statement**).

Capitalised terms in this notice have the same meaning given in the Bidder's Statement, unless the context requires otherwise.

Genesis gives notice under section 630(3) of the *Corporations Act 2001* (Cth) that:

- (a) the Condition set out in section 11.8 of the Bidder's Statement has been fulfilled and, as a result, the Offer is free of all defeating conditions; and
- (b) as at the date of this notice, Genesis' voting power in Dacian is 96.04%.

Date: 9 November 2023

Signed for and on behalf of **Genesis Minerals Limited**.



Raleigh Finlayson
Managing Director
Genesis Minerals Limited