

For all enquiries:

Phone:



the Company (08) 6323 9050

MR SAM SAMPLE 123 SAMPLE STREET SAMPLETOWN VIC 3000

X 999999991

IND

9 November 2023

Dear Genesis (GMD) Option Holder,

YOUR OPTIONS TO ACQUIRE GMD SHARES AT \$1.00 PER SHARE EXPIRE ON 17 DECEMBER 2023

We are writing to you as a registered holder of unquoted options in GMD (exercisable at \$1.00 on or before Sunday 17 December 2023) (Options) to remind you that your Options will expire at 5:00pm (AWST) on Sunday 17 December 2023. There is no obligation on Option holders to exercise their Options.

Your Option holding may be exercised in **whole or in part** in the manner described below by no later than 5:00pm (AWST) on Sunday **17 December 2023**. Any Options not validly exercised by that time will lapse and all rights under those Options will cease at that time.

The courses of action available to you as a holder of these soon to expire Options are:

- a) Exercise your Options; or
- b) Do nothing (i.e. allow your Options to expire). If you do not exercise your Options they will expire at 5:00pm (AWST) on Sunday **17 December 2023** and your right to subscribe for ordinary shares in GMD at an exercise price of \$1.00 per share will lapse.

If you wish to exercise your Options you must complete your personalised "Options Exercise Notice" form accompanying this letter and forward it together with payment of \$1.00 per Option in accordance with the instructions on the notice. Your completed notice and payment (in cleared funds) must be received by no later than 5:00pm (AWST) on Sunday **17 December 2023**.

Alternatively, you can pay by making a BPAY payment, using the customer reference number shown on your Options Exercise Notice. Option holders who wish to pay by BPAY do not need to return their Options Exercise Notice but must ensure that payment is received by no later than 5:00pm (AWST) on Sunday **17 December 2023**. You should be aware that your own financial institution may implement earlier cutoff times with regard to electronic payment, and you should therefore take this into consideration when making payment. It is your responsibility to ensure that funds submitted through BPAY are received by no later than 5:00pm (AWST) on Sunday **17 December 2023**.

Due to payment cut off times, it is recommended that you ensure that funds are received by no later than Friday **15 December 2023**.

If you have not received a personalised Options Exercise Notice, or if you have any queries on how to complete the notice, please contact the Company on (08) 6323 9050.



For all enquiries:

Phone:



the Company (08) 6323 9050

GMD

MR SAM SAMPLE 123 SAMPLE STREET SAMPLETOWN VIC 3000

Make your payment:



See overleaf for details on how to make your payment

Options Exercise Notice - O18 Expires 17 December 2023 @ \$1.00 per Option

Options exercisable at A\$1.00 per Option expiring at 5:00pm (AWST) on Sunday, 17 December 2023

This document can only be used in relation to the holding represented by the details printed overleaf. If you are in doubt how to deal with this Form, please contact your financial or other professional adviser.

Your Option holding may be exercised in whole or in part by payment of \$1.00 for each Option by no later than 17 December 2023. Payment must be received via BPAY, cheque, bank draft or money order or at the address overleaf by 5:00pm (AWST) on Sunday, 17 December 2023. For every Option exercised, the Optionholder will be issued one Ordinary Fully Paid Share in the capital of the Company. Options not exercised by 5:00pm (AWST) on Sunday, 17 December 2023 will lapse. If payment is made by BPAY you will be deemed to have submitted this Options Exercise Notice.

Please note that there is no obligation upon Optionholders to exercise their Options.

Step 1: Registration Details

Please check the details provided and update your address via www.investorcentre.com if any of the details are incorrect.

Step 2: Make Your Payment

Your Option holding may be exercised in whole or in part. Enter the number of Options you wish to exercise and the amount of payment. By making your payment you confirm that you agree to all of the terms and conditions of the Options expiring 17 December 2023.

Choose one of the following payment methods. **BPAY®**: See overleaf. These BPAY details are unique to

BPAY®: See overleaf. These BPAY details are unique to you. If you are making payment via BPAY, you are not required to compete or return the payment slip.

By Mail: Complete the reverse side of the payment slip and detach and return with your payment. Make your cheque, bank draft or money order payable in Australian dollars to "Genesis Minerals Limited" and cross "Not Negotiable". The cheque must be drawn from an Australian bank. Cash is not accepted.

Payment will be processed on the day of receipt and as such, sufficient cleared funds must be held in your account as cheques received may not be re-presented and may result in your Options Exercise Notice being rejected. Paperclip (do not staple) your cheque(s) to the payment slip. Receipts will not be forwarded. Funds cannot be debited directly from your account.

Entering your contact details is not compulsory, but will assist us if we need to contact you.

By submitting this Options Exercise Notice or by making payment by BPAY:

- I/We request that you allot me/us the number of Ordinary Fully Paid Shares applied for and I/we agree to accept such shares subject to the Constitution of the Company; and
- I/We authorise you to register me/us as the holder(s) of the Ordinary Fully Paid Shares to be alloted and place my/our name on the register

Turn over for details on how to make your payment



Options Exercise Notice - O18 Expires 17/12/2023

@ \$1.00 per Option

X 999999991

IND

STEP 1

Registration Name & Option Details

For your security keep your SRN/ HIN confidential.

Registration Name:

MR SAM SAMPLE 123 SAMPLE STREET SAMPLETOWN VIC 3000

Entitlement No: 12345678

Options Details:	Number	of O	ptions	registered	in	your	name	as	at

1 November 2023:

Number of Ordinary Fully Paid Shares to be issued on full exercise:

Amount payable on full exercise of Options at \$1.00 per Option:

STEP 2

Make Your Payment by 5:00pm (AWST) on Sunday, 17 December 2023

To avoid postal delay make your payment via BPAY either online or by phone with your bank using the payment details below.

BPAY



Biller Code: 999999

Ref No: 1234 5678 9123 4567 89

Contact your financial institution to make your payment from your cheque or savings account.

Cheque, bank draft or money order

Make your cheque, bank draft or money order payable to "Genesis Minerals Limited" and cross "Not Negotiable". Return your payment with the below payment slip to: **Computershare Investor Services Pty Limited** GPO BOX 505 Melbourne Victoria 3001 Australia

RPAY

Neither Computershare Investor Services Pty Limited (Computershare) nor Genesis Minerals Limited accepts any responsibility for loss incurred through incorrectly completed BPAY payments. It is the responsibility of the applicant to ensure that funds submitted through BPAY are received by this time. Eligible Optionholders should use the customer reference number shown on this Application Form when making a BPAY payment.

Neither Computershare nor Genesis Minerals Limited accepts any responsibility if you lodge the payment slip below at any other address or by any other means.

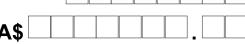
Privacy Notice

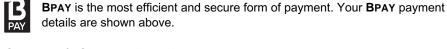
The personal information you provide on this form is collected by Computershare, as registrar for the securities issuers (the issuer), for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. In addition, the issuer may authorise us on their behalf to send you marketing material or include such material in a corporate communication. You may elect not to receive marketing material by contacting Computershare using the details provided above or emailing privacy@computershare.com.au. We may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to the issuer for whom we maintain securities registers or to third parties upon direction by the issuer where related to the issuers administration of your securityholding, or as otherwise required or authorised by law. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at privacy@computershare.com.au or see our Privacy Policy at www.computershare.com/au/privacypolicies.

Detach here

Genesis Minerals Limited Acceptance Payment Details

Number of Options exercised: Amount enclosed at \$1.00 per Option exercised:







Entitlement No: 12345678 MR SAM SAMPLE 123 SAMPLE STREET SAMPLETOWN VIC 3000

Contact & Cheque Details

Contact Name		Daytime Telephone				
Drawer	Cheque Number	BSB Number	Account Number	Amount of Cheque		
				A\$		