

# **Announcement Summary**

# **Entity name**

**GREENTECH METALS LIMITED** 

#### Date of this announcement

Thursday November 09, 2023

The +securities the subject of this notification are: 
⊗ Other

Total number of +securities to be issued/transferred

| ASX +security code               | Security description | Total number of<br>+securities to be<br>issued/transferred | Issue date |
|----------------------------------|----------------------|--|------------|
| New class - code to be confirmed | Unlisted options     | 12,500,000   | 09/11/2023 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

# 1.1 Name of entity

**GREENTECH METALS LIMITED** 

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

## 1.2 Registered number type

Registration number

ABN

14648958561

1.3 ASX issuer code

GRE

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

9/11/2023



#### Part 2 - Issue details

## 2.1 The +securities the subject of this notification are:

Other

## Please specify

Unlisted options exerciseable at \$0.16 each on or before 2 years from issue 12,500,000

# 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

#### New +securities

ASX +security code +Security description

New class - code to be confirmed Unlisted options

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

9/11/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

**♥** No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02684730-6A1157564?access token=8 3ff96335c2d45a094df02a206a39ff4

#### **Options Details**

| +Security currency      | Exercise price | Expiry date |
|-------------------------|----------------|-------------|
| AUD - Australian Dollar | AUD 0 16000000 | 9/11/2025   |

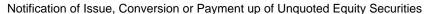
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

## Description

Unlisted option exercisable at \$0.16 each on or before 9 November 2025

Any other information the entity wishes to provide about the +securities the subject of this notification





Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

For appendix 3B see

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02676328-6A1154225?access\_token=8\_3ff96335c2d45a094df02a206a39ff4

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#### Number of +securities

12,500,000

Were the +securities issued for a cash consideration?

☑ No

#### Please describe the consideration being provided for the +securities

See Notice of General meeting <a href="https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-0268473">https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-0268473</a>
0-6A1157564?access\_token=83ff96335c2d45a094df02a206a39ff4

#### Purpose of the issue

To pay for services rendered

#### **Additional Details**



#### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

# 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of<br>+securities on issue |
|------------------------------------|---|
| GRE : ORDINARY FULLY PAID          | 56,828,888                              |

#### 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description                  | Total number of<br>+securities on issue |
|---|---|
| GREAD : OPTION EXPIRING 31-JAN-2024 RESTRICTED      | 4,000,000                               |
| GREAE : OPTION EXPIRING 23-OCT-2024 RESTRICTED      | 4,750,000                               |
| GREAH : OPTION EXPIRING 04-SEP-2027 EX \$0.16       | 1,250,000                               |
| GREAC : ORDINARY FULLY PAID RESTRICTED              | 13,210,000                              |
| GREAF : OPTION EXPIRING 11-APR-2024 EX \$0.30       | 250,000                                 |
| GREAG : OPTION EXPIRING 07-JUL-2026 EX \$0.225      | 7,000,000                               |
| New class - code to be confirmed : Unlisted options | 12,500,000                              |



## Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

9/8/2023