

Announcement Summary

Entity name

REMSENSE TECHNOLOGIES LIMITED

Date of this announcement

Thursday November 09, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options	7,373,250	09/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

REMSENSE TECHNOLOGIES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ACN

648834771

1.3 ASX issuer code

REM

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

9/11/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

7,373,250 REMUOPT06 UNLISTED OPTIONS @ \$0.04 EXP 09/11/2026 (new class)

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code +Security description

New class - code to be confirmed Unlisted options

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

9/11/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

✓ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency Exercise price Expiry dateAUD - Australian Dollar AUD 0.04000000 9/11/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

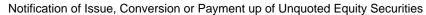
Other

Description

REMUOPT06 Unlisted Options @ \$0.04 EXP 09/11/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

7,373,250 REMUOPT06 unlisted options at \$0.04 Expiring 9 November 2026





Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

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Issue details

Number of +securities

7,373,250

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Free-attaching options

Purpose of the issue

To raise additional working capital



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
REMO : OPTION EXPIRING 15-DEC-2025	15,990,457
REM : ORDINARY FULLY PAID	98,310,089

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
REMAK : OPTION EXPIRING 10-DEC-2025 EX \$0.15	11,000,000
REMAG : OPTION EXPIRING 30-JUN-2025 EX \$0.40	1,609,881
REMAH : OPTION EXPIRING 30-JUN-2025 EX \$0.25	1,070,000
REMAE : OPTION EXPIRING 30-JUN-2024 EX \$0.30	1,500,000
New class - code to be confirmed : Unlisted options	7,373,250



Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No
- 5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1? $\[\]$ No
- 5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1? ⊗ No
- 5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?
 ⊗ No