

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

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|--|
| Name of entity: IMPACT MINERALS LIMITED |
| ABN: 52 119 062 261 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|----------------------------|---------------------|
| Name of Director | Peter John Unsworth |
| Date of last notice | 8 December 2022 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|---|---|
| Direct or indirect interest | Direct |
| Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> | PJ Enterprises Pty Ltd (Director and Shareholder) Manotel Pty Ltd (Director and Shareholder) |
| Date of change | 5 November 2023 |
| No. of securities held prior to change | Direct 18,000,000 Unlisted Options, exercisable at 1.49 cents and expiring 5 Nov 2023; 13,000,000 Unlisted Options, exercisable at 2.17 cents and expiring 31 Oct 2025; and 12,000,000 Unlisted Options exercisable at 1.25 cents and expiring 30 Nov 2025. PJ Enterprises Pty Limited <Super Fund A/C> 12,982,391 Ordinary Shares; and 1,298,239 Listed Options, exercisable at 2 cents and expiring 2 June 2024. Manotel Pty Ltd 7,012,049 Ordinary Shares; and 701,932 Listed Options, exercisable at 2 cents and expiring 2 June 2024. |

+ See chapter 19 for defined terms.

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|--|--|
| Class | Unlisted Options |
| Number acquired | Nil |
| Number disposed | 18,000,000 Unlisted Options, exercisable at 1.49 cents and expiring 5 Nov 2023 |
| Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small> | Nil |
| No. of securities held after change | Direct 13,000,000 Unlisted Options, exercisable at 2.17 cents and expiring 31 Oct 2025; and 12,000,000 Unlisted Options exercisable at 1.25 cents and expiring 30 Nov 2025. PJ Enterprises Pty Limited <Super Fund A/C> 12,982,391 Ordinary Shares; and 1,298,239 Listed Options, exercisable at 2 cents and expiring 2 June 2024. Manotel Pty Ltd 7,012,049 Ordinary Shares; and 701,932 Listed Options, exercisable at 2 cents and expiring 2 June 2024. |
| Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small> | Expiry of Unlisted Options |

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|---|-----|
| Detail of contract | N/A |
| Nature of interest | N/A |
| Name of registered holder (if issued securities) | N/A |
| Date of change | N/A |
| No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small> | N/A |
| Interest acquired | N/A |
| Interest disposed | N/A |

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|---|-----|
| Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small> | N/A |
| Interest after change | N/A |

Part 3 – ⁺Closed period

| | |
|---|-----|
| Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required? | No |
| If so, was prior written clearance provided to allow the trade to proceed during this period? | N/A |
| If prior written clearance was provided, on what date was this provided? | N/A |

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Introduced 30/09/01 Amended 01/01/11

| |
|--|
| Name of entity: IMPACT MINERALS LIMITED |
| ABN: 52 119 062 261 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|----------------------------|------------------------|
| Name of Director | Michael Griffith Jones |
| Date of last notice | 8 December 2022 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|---|---|
| Direct or indirect interest | Direct |
| Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> | Image Interpretation Technologies Pty Ltd (Director and Shareholder) |
| Date of change | 5 November 2023 |
| No. of securities held prior to change | Direct 36,000,000 Unlisted Options, exercisable at 1.49 cents and expiring 5 Nov 2023; 25,000,000 Unlisted Options, exercisable at 2.17 cents and expiring 31 Oct 2025; and 25,000,000 Unlisted Options exercisable at 1.25 cents and expiring 30 Nov 2025. Image Interpretation Technologies Pty Ltd 9,643,814 Ordinary Shares; 964,380 Listed Options, exercisable at 2 cents and expiring 2 June 2024. |
| Class | Unlisted Options |
| Number acquired | Nil |

+ See chapter 19 for defined terms.

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| | |
|---|--|
| Number disposed | 36,000,000 Unlisted Options, exercisable at 1.49 cents and expiring 5 Nov 2023 |
| Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation | Nil |
| No. of securities held after change | Direct 25,000,000 Unlisted Options, exercisable at 2.17 cents and expiring 31 Oct 2025; and 25,000,000 Unlisted Options exercisable at 1.25 cents and expiring 30 Nov 2025. Image Interpretation Technologies Pty Ltd 9,643,814 Ordinary Shares; 964,380 Listed Options, exercisable at 2 cents and expiring 2 June 2024. |
| Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Expiry of Unlisted Options |

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

| | |
|--|-----|
| Detail of contract | N/A |
| Nature of interest | N/A |
| Name of registered holder (if issued securities) | N/A |
| Date of change | N/A |
| No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed | N/A |
| Interest acquired | N/A |
| Interest disposed | N/A |
| Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation | N/A |
| Interest after change | N/A |

+ See chapter 19 for defined terms.

Part 3 – ⁺Closed period

| | |
|---|-----|
| Were the interests in the securities or contracts detailed above traded during a ⁺ closed period where prior written clearance was required? | No |
| If so, was prior written clearance provided to allow the trade to proceed during this period? | N/A |
| If prior written clearance was provided, on what date was this provided? | N/A |

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Introduced 30/09/01 Amended 01/01/11

| |
|--|
| Name of entity: IMPACT MINERALS LIMITED |
| ABN: 52 119 062 261 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|----------------------------|---------------|
| Name of Director | Paul Ingram |
| Date of last notice | 10 March 2023 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|---|---|
| Direct or indirect interest | Direct |
| Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> | Fabian Entertainment and Management Services Pty Ltd as Trustee for the Paul Ingram Family Trust (Director and Shareholder) |
| Date of change | 5 November 2023 |
| No. of securities held prior to change | Direct 10,000,000 Unlisted Options, exercisable at 1.49 cents and expiring 5 Nov 2023; 8,000,000 Unlisted Options, exercisable at 2.17 cents and expiring 31 Oct 2025; and 8,000,000 Unlisted Options exercisable at 1.25 cents and expiring 30 Nov 2025. Fabian Entertainment and Management Services Pty Ltd 847,098 Ordinary Shares; 72,584 Listed Options, exercisable at 2 cents and expiring 2 June 2024. |
| Class | Unlisted Options |
| Number acquired | Nil |

+ See chapter 19 for defined terms.

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| | |
|---|--|
| Number disposed | 10,000,000 Unlisted Options, exercisable at 1.49 cents and expiring 5 Nov 2023 |
| Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation | Nil |
| No. of securities held after change | Direct 8,000,000 Unlisted Options, exercisable at 2.17 cents and expiring 31 Oct 2025; and 8,000,000 Unlisted Options exercisable at 1.25 cents and expiring 30 Nov 2025. Fabian Entertainment and Management Services Pty Ltd 847,098 Ordinary Shares; 72,584 Listed Options, exercisable at 2 cents and expiring 2 June 2024. |
| Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Expiry of Unlisted Options |

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

| | |
|--|-----|
| Detail of contract | N/A |
| Nature of interest | N/A |
| Name of registered holder (if issued securities) | N/A |
| Date of change | N/A |
| No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed | N/A |
| Interest acquired | N/A |
| Interest disposed | N/A |
| Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation | N/A |
| Interest after change | N/A |

+ See chapter 19 for defined terms.

Part 3 – ⁺Closed period

| | |
|---|-----|
| Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required? | No |
| If so, was prior written clearance provided to allow the trade to proceed during this period? | N/A |
| If prior written clearance was provided, on what date was this provided? | N/A |

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