



Announcement Summary

Entity name

BOWEN COKING COAL LIMITED

Announcement Type

New announcement

Date of this announcement

Friday November 10, 2023

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BCB	ORDINARY FULLY PAID	375,040,092	13/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BOWEN COKING COAL LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

064874620

1.3 ASX issuer code

BCB

1.4 The announcement is

New announcement

1.5 Date of this announcement

10/11/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
02-Nov-2023 12:00	New - Proposed issue of securities - BCB	An accelerated offer (institutional) A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The retail component of the accelerated offer will be issued on/around 27-Nov-23. It is anticipated that this will comprise 180,515,463 shares.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

BCB : ORDINARY FULLY PAID

Issue date

13/11/2023

Issue details

Number of +securities to be quoted

186,680,723

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.09000000

Any other information the entity wishes to provide about the +securities to be quoted

Institutional Securities

ASX +security code and description

BCB : ORDINARY FULLY PAID

Issue date

13/11/2023



Issue details

Number of +securities to be quoted

188,359,369

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.09000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BCB : ORDINARY FULLY PAID	2,588,289,081

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BCBAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	34,179,000
BCBAO : ORDINARY FULLY PAID DEFERRED	368,874,832
BCBAL : CONVERTIBLE NOTES	40,000,000
BCBAQ : WARRANTS EXPIRING 30-SEP-2024 EX \$0.1144	100,000,000
BCBAJ : PERFORMANCE RIGHTS	30,110,698