



Update Summary

Entity name

TRIGG MINERALS LIMITED

Announcement Type

Update to previous announcement

Date of this announcement

Friday November 10, 2023

Reason for the update

Correction to distribution schedule of listed options issued in accordance with the Rights Issue Prospectus dated 20/09/2023.

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TRIGG MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

168269752

1.3 ASX issuer code

TMG

1.4 The announcement is

☒ Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Correction to distribution schedule of listed options issued in accordance with the Rights Issue Prospectus dated 20/09/2023.

1.4b Date of previous announcement to this update

10/11/2023

1.5 Date of this announcement

10/11/2023

Part 2 - Type of Issue

2.1 The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

30-Oct-2023 16:42

Announcement Title

Update - Update - Proposed issue of securities - TMG

Selected Appendix 3B to submit quotation request

A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Up to 30,000,000 new options to be issued to the Broker and Underwriter (Exercise price \$0.03, expiry 30/06/2026).



Corporate Action Component Detail

TMG : ORDINARY FULLY PAID

6/11/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over	126	100.00 %



Issue details

Number of +securities to be quoted

125,371,571

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.01200000

Any other information the entity wishes to provide about the +securities to be quoted

Shares taken up under the Rights Issue detailed in Prospectus dated 20/09/2023 and shares issued to the vendors of the Drummond Gold Project.

ASX +security code and description

TMGOD : OPTION EXPIRING 30-JUN-2026 DEFERRED

Issue date

6/11/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000	5	0.00 %
1,001 - 5,000	15	0.05 %
5,001 - 10,000	14	0.10 %
10,001 - 100,000	56	2.04 %
100,001 and over	61	97.81 %



Issue details

Number of +securities to be quoted

101,278,643

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD

Any other information the entity wishes to provide about the +securities to be quoted

Attaching options as detailed in the Rights Issue Prospectus dated 20/09/2023.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
TMGOC : OPTION EXPIRING 16-FEB-2024	30,666,611
TMGO : OPTION EXPIRING 01-NOV-2024	17,253,750
TMG : ORDINARY FULLY PAID	374,756,195
TMGOD : OPTION EXPIRING 30-JUN-2026 DEFERRED	101,278,643

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TMGAE : PERFORMANCE SHARES	2,117,813
TMGAG : OPTION EXPIRING 23-NOV-2026 EX \$0.149	3,216,826
TMGAH : OPTION EXPIRING 01-DEC-2027 EX \$0.066	5,785,853