



Everest Metals Corporation Limited

Suite 4.02, Level 4, 256 Adelaide Tce, Perth WA 6000

Telephone: +61 (08) 9468 9855

Email: enquiries@everestmetals.au

www.everestmetals.au

ABN: 48 119 978 013 ASX: EMC

10 November 2023

ASX Market Announcements

ASX Limited

Level 4

20 Bridge Street

SYDNEY NSW 2000

ASX Code: ASX

Completion of Share Placement and Cleansing Notice

Everest Metals Corporation Ltd (ASX: EMC) ("**EMC**" or "**the Company**") advises that settlement of the Share Placement announced by the Company on 6 November 2023 ("**Placement**") has been completed.

Under the Placement, following completion of final allocations, the Company has issued 30,000,000 fully paid ordinary shares ("**New Shares**") at a subscription price of \$0.08 per New Share to professional and sophisticated investors, for gross proceeds of \$2.4 million. The New Shares were issued pursuant to the Company's placement capacity under ASX Listing Rule 7.1 and 7.1A.

Notice under Section 708A(5)(e) of the Corporations Act

This notice is given under Section 708A(5)(e) of the *Corporations Act 2001* (Cth) in relation to the issue of fully paid ordinary shares in the Company.

Details of the issue of securities:

Class of securities	Ordinary Shares
ASX Code of the securities	EMC
Date of the issue or expected issue of the securities	13 November 2023
Total number of securities issued or expected to be issued	30,000,000

Everest Metals Corporation Ltd Advises that:

1. Everest Metals Corporation Limited issued the securities identified above without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) ("**Corporations Act**").
2. This notice is given under section 708A(5)(e) of the Corporations Act.
3. As at the date of this notice, Everest Metals Corporation Limited has complied with:
 - (a) the provisions of the Chapter 2M of the Corporations Act as they apply to it; and
 - (b) section 674 of the Corporations Act.

4. As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act, that has not already been disclosed to investors generally.

The Board of Everest Metals Corporation Limited, authorised the release of this announcement to the ASX.

Signed for and on behalf of the Issuer:
Everest Metals Corporation Limited

A handwritten signature in black ink, appearing to read "Dale Hanna", with a stylized flourish at the end.

Dale Hanna
Company Secretary