



10 November 2023

The Manager
Company Announcements Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam:

Re: Notice of change of interests of substantial holder – Splitit Payments Ltd (SPT)

We attach a notice of change of interests of substantial holder in Splitit Payments Ltd. This notice is given by Perea Capital, LLC, the investment manager of Perea Capital Partners, LP.

Sincerely,

Perea Capital, LLC on behalf of Perea Capital Partners, LP
Omar Musa
Managing Partner

Perea Capital, LLC
5718 Westheimer Rd., Suite 1000
Houston, TX 77057
+1 (832) 339-7449
info@pereacapital.com

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme Splitit Payments LtdACN/ARSN 629 557 982**1. Details of substantial holder(1)**Name Perea Capital Partners, LPACN/ARSN (if applicable) N/AThere was a change in the interests of the
substantial holder on 08 / 11 / 23The previous notice was given to the company on 22 / 11 / 22The previous notice was dated 22 / 11 / 22**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares	42,579,658	8.00%	50,000,000	9.00%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
	See Annexure 1				

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Perea Capital Partners, LP	HSBC Custody Nominees (Australia) Ltd	HSBC Custody Nominees (Australia) Ltd	Fully paid ordinary shares purchased on market	50,000,000	9.00%

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Perea Capital Partners, LP	5718 Westheimer Rd., Ste. 1000, Houston, TX 77057, USA

Signature

print name **Omar Musa** capacity **Managing Partner**

sign here



date **10 / 11 / 23**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

This is Annexure 1 of 1 page referred to in Form 604 signed by me and dated 10/11/2023



Omar Musa

Managing Partner of Perea Capital Partners, LP

Transactions:

Company: Splitit Payments Ltd

ARBN: 629 557 982

As at: 10/11/2023

Class of security: Ordinary fully paid

Date of change	Holder of relevant interest	Nature of change	Consideration	Number of securities	Person's votes affected
22/11/2022	Perea Capital Partners, LP	Opening balance		42,579,658	42,579,658
27/10/2023	As above	Buy	163,564	4,361,716	4,361,716
30/10/2023	As above	Buy	8,068	202,196	202,196
31/10/2023	As above	Buy	12,685	332,066	332,066
01/11/2023	As above	Buy	2,068	51,704	51,704
06/11/2023	As above	Buy	101,890	2,140,544	2,140,544
08/11/2023	As above	Buy	15,942	332,116	332,116

Total number of securities

7,420,342