



Announcement Summary

Entity name

EMYRIA LIMITED

Date of this announcement

Friday November 10, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted options exercisable at \$0.12 each and expiring on 10 November 2026.	21,833,333	10/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

EMYRIA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

625085734

1.3 ASX issuer code

EMD

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

10/11/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Options approved by shareholders on 31/10/23 and included in the 4 September 2023 Appendix 3B.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Unquoted options exercisable at \$0.12 each and expiring on 10 November 2026.

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

10/11/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**Notice of General Meeting, Schedule 2 - <https://announcements.asx.com.au/asxpdf/20230928/pdf/05vfjmyx7l207q.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.12000000

Expiry date

10/11/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

EMD: Fully paid ordinary shares

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of 10M placement options (Resolution 2), 3,333,333 Lead Manager Placement options (Resolution 3), 6M Lead Manager Options (Resolution 4) and 2.5M Stocks Digital Options (Resolution 6) which were all approved at the Company's General Meeting held on 31 October 2023.

Please provide any further information needed to understand the circumstances in which you are notifying the



issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

All options were included in the Appendix 3B released to the ASX on 4 September 2023. Refer - <https://announcements.asx.com.au/asxpdf/20230904/pdf/05th2tw39wr8n7.pdf>

Issue details

Number of +securities

21,833,333

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

13,333,333 placement options announced on 4/9/23. 6M options and 2.5M options issued as part consideration for the provision of lead manager & bookrunner services and investor relations services.

Purpose of the issue

Other

Additional Details

Refer Notice of General Meeting for the meeting held on 31 October 2023 - Resolutions 2, 3, 4 and 6.





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
EMD : ORDINARY FULLY PAID	359,462,729

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EMDAE : OPTION EXPIRING 13-NOV-2024 EX \$0.114	9,950,000
EMDAN : OPTION EXPIRING 24-NOV-2023 EX \$0.40	10,000,000
EMDAG : OPTION EXPIRING 22-DEC-2023 EX \$0.114	500,000
EMDAO : OPTION EXPIRING 31-DEC-2023 EX \$0.55	6,000,000
EMDAT : OPTION EXPIRING 10-MAY-2025 EX \$0.30	16,666,666
EMDAR : OPTION EXPIRING 23-NOV-2026 EX \$0.296	5,000,000
EMDAU : PERFORMANCE RIGHTS	2,000,000
EMDAP : OPTION EXPIRING 07-JUN-2026 EX \$0.384	200,000
EMDAW : OPTION EXPIRING 05-OCT-2026 EX \$0.12	7,854,778
EMDAL : OPTION EXPIRING 07-OCT-2025 EX \$0.316	75,000
EMDAS : OPTION EXPIRING 22-NOV-2025 EX \$0.35	10,333,328
EMDAK : OPTION EXPIRING 21-SEP-2025 EX \$0.33	150,000
EMDAH : OPTION EXPIRING 18-MAR-2024 EX \$0.256	605,000



EMDAI : OPTION EXPIRING 22-FEB-2024 EX \$0.268	1,500,000
EMDAM : OPTION EXPIRING 01-NOV-2025 EX \$0.36	300,000
EMDAQ : OPTION EXPIRING 16-AUG-2026 EX \$0.365	625,000
New class - code to be confirmed : Unquoted options exercisable at \$0.12 each and expiring on 10 November 2026.	21,833,333



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

31/10/2023