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## 708A(5)(e) Cleansing Notice

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Energy Transition Minerals Ltd (the **Company** or **ETM**) (**ASX:ETM**) on 9 November 2023 issued 44,315,790 fully paid ordinary shares (**Shares**) pursuant to the proposed issues previously announced on 24 October 2023 and 31 October 2023.

An Appendix 2A application for quotation of these Shares was also given to ASX today.

### Notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth)

In respect of the Shares, the Company gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (the **Act**) of the following:

- (a) the Company has issued the Shares without disclosure under Part 6D.2 of the Act;
- (b) as at the date of this notice, the Company has complied with;
  - a. the provisions of Chapter 2M of the Act as they apply to the Company; and
  - b. section 674 of the Act; and

as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

This announcement has been authorised for release by the Board.

For further enquiries contact:

Miles Guy

Company Secretary

[miles@etransmin.com](mailto:miles@etransmin.com)