

# **Announcement Summary**

# **Entity name**

METAL HAWK LIMITED.

#### Date of this announcement

Friday November 10, 2023

# The +securities the subject of this notification are:

# Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options exercisable at \$0.29 expiring 10 November 2027	2,200,000	10/11/2023

Refer to next page for full details of the announcement



# Part 1 - Entity and announcement details

# 1.1 Name of entity

METAL HAWK LIMITED.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

# 1.2 Registered number type

**Registration number** 

ACN

630453664

### 1.3 ASX issuer code

MHK

# 1.4 The announcement is

☑ New announcement

#### 1.5 Date of this announcement

10/11/2023



#### Part 2 - Issue details

#### 2.1 The +securities the subject of this notification are:

🗹 +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

#### New +securities issued under an +employee incentive scheme

ASX +security code +Security description

New class - code to be confirmed Options exercisable at \$0.29 expiring 10 November 2027

+Security type ISIN code

**Options** 

Date the +securities the subject of this notification were issued

10/11/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? 

✓ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate? 
⊗ No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://static1.squarespace.com/static/5dbbde9523e1b16011277c60/t/5f752d2c2fbf5a33637ab30a/1601514873896/Prospectus - Metal Hawk Limited.pdf

#### **Options Details**

+Security currency Exercise price Expiry date
AUD - Australian Dollar AUD 0.29000000 10/11/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

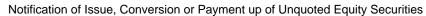
Other

# Description

MHK Fully Paid Ordinary Shares.

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://static1.squarespace.com/static/5dbbde9523e1b16011277c60/t/5fb5f85cb573b27464f19339/1605761122568/17-11-2020 Employee-Securities-Incentive-Plan.pdf





# Any other information the entity wishes to provide about the +securities the subject of this notification

Employee options issued under the Company ESIP.

Issue details

Number of +securities

2,200,000



#### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

# 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
MHK : ORDINARY FULLY PAID	78,771,011

#### 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MHKAQ : OPTION EXPIRING 09-MAY-2027 EX \$0.37	2,000,000
MHKAO : OPTION EXPIRING 30-NOV-2024 EX \$0.42	450,000
MHKAH : OPTION EXPIRING 19-NOV-2023 RESTRICTED	1,000,000
MHKAJ : OPTION EXPIRING 19-NOV-2024 RESTRICTED	1,562,500
MHKAK : OPTION EXPIRING 19-NOV-2023 RESTRICTED	5,250,000
MHKAL : OPTION EXPIRING 19-NOV-2024 RESTRICTED	5,250,000
MHKAN : OPTION EXPIRING 30-NOV-2025 EX \$0.42	2,550,000
MHKAM : OPTION EXPIRING 17-NOV-2023 EX \$0.25	2,950,000
MHKAP : OPTION EXPIRING 30-NOV-2026 EX \$0.37	900,000
New class - code to be confirmed : Options exercisable at \$0.29 expiring 10 November 2027	2,200,000



# Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? 
  ☑ Yes
- 5.1a Select the number of the applicable exception in Listing Rule 7.2

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