

Announcement Summary

Entity name

REVOLVER RESOURCES HOLDINGS LTD

Date of this announcement

Friday November 10, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Incentive Options to Directors	9,000,000	10/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

REVOLVER RESOURCES HOLDINGS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ACN

651974980

1.3 ASX issuer code

RRR

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

10/11/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Unquoted options issue to directors and approved by shareholders

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code +Security description New class - code to be confirmed

Incentive Options to Directors

+Security type

ISIN code

Options

Date the +securities the subject of this notification were issued

10/11/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

€ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02723270-6A1173308?access_token=8_ 3ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency **Exercise price Expiry date** AUD - Australian Dollar AUD 0.20000000 10/11/2026

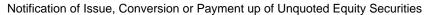
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Fully paid ordinary share

Any other information the entity wishes to provide about the +securities the subject of this notification





Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

 $\underline{\text{https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02723270-6A1173308?access_token=8.3ff96335c2d45a094df02a206a39ff4}$

e details				
Number of +	securities			
9,000,000				
Were the +s	curities issued for a cash co	nsideration?		
☑ No				
Please desc	ibe the consideration being p	rovided for the +securit	ies	
Nil				

Purpose of the issue

Other

Additional Details

as part noncash remuneration to the directors of the company



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
RRR : ORDINARY FULLY PAID	259,624,263

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RRRAN : OPTION EXPIRING 17-MAY-2027 EX \$0.20	1,000,000
RRRAL : OPTION EXPIRING 25-OCT-2025 EX \$0.45	3,000,000
RRRAP : OPTION EXPIRING 26-APR-2026 EX \$0.25	3,000,000
RRRAM : OPTION EXPIRING 05-MAY-2026 EX \$0.20	7,853,078
RRRAQ : OPTION EXPIRING 25-OCT-2026 EX \$0.20	3,000,000
RRRAI : OPTION EXPIRING 21-SEP-2026 EX \$0.20	8,400,000
RRRAJ : OPTION EXPIRING 21-SEP-2026 EX \$0.20	23,698,000
RRRAK : PERFORMANCE RIGHTS	20,590,000
RRRAO : OPTION EXPIRING 24-MAY-2026 EX \$0.25	1,000,000
New class - code to be confirmed : Incentive Options to Directors	9,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

7/11/2023