



Market Announcement

13 November 2023

Delta Lithium Limited (ASX: DLI) – Trading Halt

Description

The securities of Delta Lithium Limited ('DLI') will be placed in trading halt at the request of DLI, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 15 November 2023 or when the announcement is released to the market.

Issued by

Nicholas Mountain

Adviser, Listings Compliance



13 November 2023

Laura Gomme
Senior Adviser, Listing Compliance
Australian Securities Exchange
Level 40, Central Park
152-158 St Georges Tce
Perth WA 6000

Via email: laura.gomme@asx.com.au tradinghaltsperth@asx.com.au

Dear Laura,

DELTA LITHIUM LIMITED – REQUEST FOR TRADING HALT

In accordance with ASX Listing Rule 17.1, Delta Lithium Limited ACN 107 244 039 (ASX: DLI) (**Company**) requests that an immediate trading halt be placed on its securities.

The trading halt is requested as the Company expects to announce a fully underwritten, accelerated non-renounceable entitlement offer (**Entitlement Offer**).

In accordance with ASX Listing Rule 17.1, the Company advises:

- that it is seeking a trading halt pending an announcement by the Company in relation to the announcement of the Entitlement Offer;
- that it requests that the trading halt remain in place until the earlier of either:
 - the Company making an announcement to ASX in relation to completion of the institutional component of the Entitlement Offer; or
 - the commencement of trading on Wednesday, 15 November 2023; and
- the Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

This request has been authorised for release to the ASX by the Board of Delta Lithium Limited.

Yours sincerely

[sent electronically without signature]

Peter Gilford
Company Secretary