

EXTENSION OF NON-RENOUNCEABLE ENTITLEMENT OFFER

ANNOUNCEMENT

13 NOVEMBER 2023

Newfield Resources Limited (**ASX: NWF**) (**Newfield** or the **Company**) wishes to advise that it has resolved to extend the closing date for the 2 for 15 non-renounceable entitlement offer (**Entitlement Offer**).

On 23 October 2023, the Company announced a partially underwritten non-renounceable offer of up to 117,606,299 fully paid ordinary shares at \$0.15 per share to raise approx. \$17.6 million before costs, with every 2 new shares to be accompanied by 1 free-attaching option, exercisable at \$0.25 each with an expiry date of 5 years from the date of issue. The Company is also offering new shares which comprise the shortfall to the Entitlement Offer at the same issue price of \$0.15 per share (**Shortfall Offer**).

The Company advises that the closing date of the Entitlement Offer and Shortfall Offer has been extended to Thursday, 30 November 2023. The revised timetable is shown below.

Event	Date
Last date to extend the Entitlement Offer	Monday, 27 November 2023
Closing Date for all acceptances (5pm AWST)*	Thursday, 30 November 2023
New securities quoted on a deferred settlement basis	Friday, 1 December 2023
Announce results of Offers to ASX	Tuesday, 5 December 2023
Proposed issue date for the New Securities, deferred settlement trading ends	Thursday, 7 December 2023
Normal trading of New Securities on ASX commences	Friday, 8 December 2023

**These dates are indicative only. Subject to the ASX Listing Rules, the Corporations Act 2001 (Cth) and other applicable laws, the Directors reserve the right to modify all dates, including the closing date.*

Eligible shareholders should consider the prospectus dated 23 October 2023 and the supplementary prospectus dated 13 November 2023 in deciding whether to acquire securities under the Entitlement and Shortfall Offers.

For all enquiries concerning the Offers, please contact the Company Secretary, by telephone on +61 8 6389 2688 or at natalie.teo@anthonyho.com.au. For all general shareholder enquiries, please contact Advanced Share Registry, the Company's share registry, on 1300 288 664 (within Australia) or +61 8 6389 8033 (outside Australia), or at admin@advancedshare.com.au.

-ENDS-



ABN: 98 153 219 848

15 McCabe St
North Fremantle WA 6159
T: +08 9389 8880

www.newfieldresources.com.au

This announcement has been authorised for release by the Company's Board of Directors.

Enquiries may be directed to:

Karl Smithson – Executive Director
E: k.smithson@newfieldresources.com.au

Natalie Teo – Company Secretary
E: natalie.teo@anthonyho.com.au