

Notice under Section 708A(5)(e) of the Corporations Act 2001

13 November 2023

Lunnon Metals Limited (**Lunnon Metals** or the **Company**) (ASX:LM8) is pleased to advise that settlement of tranche two of the share placement announced on 17 August 2023 (**Placement**) has been completed today. The Company issued 1,111,112 fully paid ordinary shares (**Placement Shares**) at an issue price of \$0.90 per share to raise gross proceeds of approximately \$1 million. The Placement Shares were issued to St Ives Mining Company Pty Ltd (a wholly owned subsidiary of Gold Fields Limited) under ASX Listing Rule 7.1 (Exception 14) following shareholder approval under ASX Listing Rule 10.11.2 on 3 November 2023.

In addition to the Placement, the Company confirms the issue today of 61,500 fully paid ordinary shares following the exercise of 61,500 unquoted options (options expiry date 16 November 2026, nil exercise price) (**Employee Option Shares**). The options were issued under the Employee Incentive Option Scheme dated 1 October 2020.

Lunnon Metals gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) in relation to the Placement Shares and Employee Option Shares, and in accordance with section 708A(6) of the Act, gives notice that:

- (a) the Placement Shares and Employee Option Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) the notice is being given under sections 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act, as they apply to the Company; and
 - (ii) section 674 of the Act; and
- (d) as at the date of this notice, there is no information that is 'excluded information' within the meanings of sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice.

This release has been authorised by the Company Secretary, Hayden Bartrop.

Yours sincerely

Hayden Bartrop
Company Secretary

Contacts

Edmund Ainscough
Managing Director

Hayden Bartrop
CFO and Company Secretary