

Change of Registered Address and Principal Place of Business

Critical metals explorer **Leeuwin Metals Ltd** (**LM1** or the **Company**) (**ASX: LM1**) advises, in accordance with ASX Listing Rule 3.14, that its registered office and principal place of business has changed effective on and from today's date to:

Unit 2, 64-68 Hay Street, Subiaco, Western Australia 6008

The Company's phone number and postal address remain unchanged.

This ASX release has been approved for release by the Board.

Nicholas Katris Company Secretary

- ENDS -

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About Us

Leeuwin Metals Ltd (**Leeuwin**) is a mineral explorer committed to securing critical metals vital for the advancement of electric vehicles and renewable energy.

Leeuwin has five projects, three located in Canada and two Western Australia which are highly prospective for Nickel, Copper, PGE, and Lithium.

Our goal is to contribute to the global shift towards decarbonisation and electrification, working towards a greener future. Led by a skilled team with expertise in project generation, discovery, development, operations, and transactions.

William Lake Nickel Project is the flagship asset where the Company is exploring for high-grade Nickel, Copper and PGE mineralisation hosted in sulphides. The project is located in the Thompson Nickel Belt, which is highly fertile with several existing nickel mines in production.

Cross Lake Lithium Project is highly prospective for LCT type pegmatites. The project is located in the Cross Lake greenstone belt with previous drilling intercepting Spodumene bearing pegmatites with grades of +1% Li₂O present.

Complimentary Projects located in Western Australia and Ontario targeting Lithium and REE's.

