

13 OCTOBER 2023

ASX ANNOUNCEMENT

ASX: TMG

Cleansing Statement

Trigg Minerals Limited (**ASX: TMG**) (**Trigg** or the **Company**) advises that the Company issued 125,371,571 fully paid ordinary shares (Shares) on 6 October 2023. Of these, 87,038,238 shares were issued pursuant to the non-renounceable rights issue Prospectus dated 20 September 2023. A further 38,333,333 shares were issued as Tranche 1 Consideration Shares to the vendors of the Drummond Gold Project as announced on 15 September 2023.

In addition, the Company issued 101,278,643 attaching listed Options (TMGOD) (\$0.03, 30 June 2026) on 6 October 2023. Of these, 36,000,000 attaching options were issued pursuant to the Placement of 48,000,000 shares announced 15 September which raised \$576,000. A further 65,278,643 attaching options were issued pursuant to the non-renounceable rights issue Prospectus dated 20 September 2023.

An Appendix 2A applying for quotation of the Shares and Options has been lodged separately.

Secondary Trading Notice Pursuant to Paragraph 708A(5)(e) of the Corporations Act 2001 ("Act")

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, a sale of the Shares noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

- (a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this Notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) as at the date of this Notice, there is no information:
 - i. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - II. that investors and their professional advisers would reasonably require for the purposes of making an informed assessment of:

- a. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
- b. the rights and liabilities attaching to the relevant Shares.

This announcement was authorised to be given to ASX by the Board of Directors of Trigg Minerals Limited.

Dan Robinson
Company Secretary
Trigg Minerals Limited

For more information please contact:

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