

ASX RELEASE

STRATA INVESTMENT HOLDINGS PLC

13 November 2023

Net Tangible Asset Backing

Strata Investment Holdings plc (“Strata”, or “Company”) (ASX: SRT), advises that, as of 31 October 2023, the unaudited Net Tangible Asset (“NTA”) backing of Strata is AUD 0.3007 per share after tax.

Net Tangible Asset Backing - GBP

	30 September 2023	31 October 2023	Change %
Net tangible asset value after tax	£27,600,000	£26,620,000	-3.6%
<i>of which relates to the uncapped 2% net smelter return royalty (“NSRR”)</i>	£11,670,000	£11,790,000	
Net asset value per share	16.29p	15.71p	-3.6%
<i>Net asset value per share excluding the uncapped 2% NSRR</i>	8.93p	8.75p	

Net Tangible Asset Backing - AUD

	30 September 2023	31 October 2023	Change %
Net tangible asset value after tax	A\$52,340,000	A\$50,950,000	-2.66%
<i>of which relates to the uncapped 2% NSRR</i>	A\$22,131,000	A\$22,560,000	
Net asset value per share	30.89c	30.07c	-2.66%
<i>Net asset value per share excluding the uncapped 2% NSRR</i>	17.83c	16.76c	
<i>AUD to GBP FX rate assumed</i>	0.5273	0.5244	

Capital Structure

	30 September 2023	31 October 2023	Change %
Shares/CDI's in issue	169,423,576	169,423,576	0%

Shareholders should refer to the Strategic Report section in the Annual Report issued on 30 March 2023 together with the interim results released on 30 August 2023 for context on the investment philosophy and material components that underpin the NTA asset backing,

This ASX release was authorised on behalf of the Board by: David Michael McNeilly, Chief Executive Officer.

-ENDS-

For further information, please contact:

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