

14 November 2023

ASX Announcement

CLEANSING NOTICE – Director Placement Shares

Placement Shares:

Further to its ASX announcement dated 24 July 2023 “*Metal Hawk Raises \$1.2m to Advance Lithium-Nickel-REE Projects*” and associated Appendix 3B of the same date and following shareholder approval at its recent Annual General Meeting held on 9 November 2023, Metal Hawk Limited (ASX: MHK) (**Metal Hawk**), has issued a total of 454,546 fully paid ordinary shares (**Placement Shares**) to Directors Mr David Pennock and Mr Michael Edwards (or their related entities) who participated in the placement.

Metal Hawk issued the Placement Shares without disclosure to investors under section 708A(5) of the Corporations Act 2001 (Cth) (**Act**) and, in accordance with section 708A(6) of the Act, gives notice under section 708A(5)(e) that:

1. the Placement Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice:
 - a) the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
 - b) the Company has complied with section 674 of the Act; and
 - c) there is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Act which is required to be disclosed under section 708A(6)(e) of the Act.

For and on behalf of the Board



Chris Marshall
Company Secretary