



## Announcement Summary

**Entity name**

KALINA POWER LIMITED

**Date of this announcement**

Tuesday November 14, 2023

**The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
KPOAE	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	95,000,000	13/11/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

KALINA POWER LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

24000090997

### 1.3 ASX issuer code

KPO

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

14/11/2023



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code and description**

KPOAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Date the +securities the subject of this notification were issued**

13/11/2023

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Stephen White	Stephen White	15,000,000
Ross MacLachlan	Ross MacLachlan	27,000,000
Timothy Horgan	Timothy Horgan	23,000,000
Jeffrey Myers	Jeffrey Myers	10,000,000
Malcolm Jacques	Malcolm Jacques	10,000,000
Peter Littlewood	Peter Littlewood	10,000,000

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Options vest on the date of issue and not transferable  
Options exercisable at \$0.01 and expires on 12 November 2026  
Once exercised will rank equally with existing ordinary shares on issue

[https://cdn-api.markitdigital.com/apiman-gateway/CommSec/commsec-node-api/1.0/event/document/1410-02724596-526-2G08U8E827V6AKEF9KG5UJE/pdf?access\\_token=0007IXHDwN94ntPe4DMMGisUYueu](https://cdn-api.markitdigital.com/apiman-gateway/CommSec/commsec-node-api/1.0/event/document/1410-02724596-526-2G08U8E827V6AKEF9KG5UJE/pdf?access_token=0007IXHDwN94ntPe4DMMGisUYueu)

**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

**Number of +securities**  
95,000,000

Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
KPO : ORDINARY FULLY PAID	1,515,195,786
KPON : ORDINARY FULLY PAID DEFERRED	505,065,262

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
KPOAJ : OPTION EXPIRING 04-MAY-2025 EX \$0.05	4,000,000
KPOAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	178,652,000
KPOAK : OPTION EXPIRING 25-FEB-2025 EX \$0.05	5,000,000
KPOAD : CONVERTIBLE NOTES	442,500



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

13/11/2023