

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme **HORIZON GOLD LIMITED**

ACN/ARSN ABN 27 614 175 923

1. Details of substantial holder (1)

Name Zeta Resources Limited (and associates as listed in Annexure B)

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on 13 November 2023

The previous notice was given to the company on 07 June 2022

The previous notice was dated 09 June 2022

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	89,375,449	72.25%	108,568,543	74.96%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See Annexure A					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
See Annexure B					

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Zeta Resources Limited	Clarendon House, 2 Church Street, Hamilton HM 11, Bermuda
Ingot Capital Investments Pty Ltd, Capel Court	Unit 2, Level 1, 278-824 Sussex Street, Sydney, Australia, NSW, 2000
ICM NZ Limited	Level 10, Resimac House, 45 Johnston Street, Wellington, New Zealand
ICM Investment Management Limited	The Cottage, Ridge Court, The Ridge, Epsom, Surrey, KT18 7EP
ICM Limited (and other associates as listed in Annexure B)	34 Bermudiana Road, Hamilton HM11, Bermuda

Signature

print name

Kent Stocken

capacity

Notifications Administrator

sign here



date

14 November 2023

20 April 2023	ICM NZ Limited	Change in % holding due to on-market sales of shares.	(A\$122,290.84)	(321,818) ordinary shares	-321,818
20 April 2023	Zeta Resources Limited	Change in % holding due to on-market purchase of shares.	A\$325,204.00	855,800 ordinary shares	855,800
4 May 2023	Zeta Resources Limited	Change in % holding due to on-market purchase of shares.	A\$28,842.68	75,000 ordinary shares	75,000
5 May 2023	Zeta Resources Limited	Change in % holding due to on-market purchase of shares.	A\$567.72	1,494 ordinary shares	1,494
20 June 2023	Zeta Resources Limited	Change in % holding due to on-market purchase of shares.	A\$11,137.83	33,751 ordinary shares	33,751
28 June 2023	Zeta Resources Limited	Change in % holding due to on-market purchase of shares.	A\$1,914.00	5,800 ordinary shares	5,800
29 June 2023	Zeta Resources Limited	Change in % holding due to on-market purchase of shares.	A\$6,206.90	17,734 ordinary shares	17,734
30 June 2023	Zeta Resources Limited	Change in % holding due to on-market purchase of shares.	A\$9,494.60	26,985 ordinary shares	26,985
3 July 2023	Zeta Resources Limited	Change in % holding due to on-market purchase of shares.	A\$675.36	1,876 ordinary shares	1,876
4 July 2023	Zeta Resources Limited	Change in % holding due to on-market purchase of shares.	A\$13,150.74	37,141 ordinary shares	37,141
5 July 2023	Zeta Resources Limited	Change in % holding due to on-market purchase of shares.	A\$22,050.00	63,000 ordinary shares	63,000
7 July 2023	Zeta Resources Limited	Change in % holding due to on-market purchase of shares.	A\$1,750.00	5,000 ordinary shares	5,000
13 July 2023	Zeta Resources Limited	Change in % holding due to on-market purchase of shares.	A\$38,981.95	111,377 ordinary shares	111,377
14 July 2023	Zeta Resources Limited	Change in % holding due to on-market purchase of shares.	A\$700.00	2,000 ordinary shares	2,000
19 July 2023	Zeta Resources Limited	Change in % holding due to on-market purchase of shares.	A\$5,197.50	14,850 ordinary shares	14,850
25 July 2023	Zeta Resources Limited	Change in % holding due to on-market purchase of shares.	A\$18,197.90	51,994 ordinary shares	51,994
31 July 2023	Zeta Resources Limited	Change in % holding due to on-market purchase of shares.	A\$11,853.45	33,867 ordinary shares	33,867
3 August 2023	Zeta Resources Limited	Change in % holding due to on-market purchase of shares.	A\$1,995.00	5,700 ordinary shares	5,700
3 August 2023	Zeta Resources Limited	Change in % holding due to on-market purchase of shares.	A\$8,679.67	24,189 ordinary shares	24,189

17 August 2023	Zeta Resources Limited	Change in % holding due to on-market purchase of shares.	A\$13,260.00	39,000 ordinary shares	39,000
21 August 2023	Zeta Resources Limited	Change in % holding due to on-market purchase of shares.	A\$760.65	2,305 ordinary shares	2,305
22 August 2023	Zeta Resources Limited	Change in % holding due to on-market purchase of shares.	A\$673.20	2,040 ordinary shares	2,040
23 August 2023	Zeta Resources Limited	Change in % holding due to on-market purchase of shares.	A\$912.40	2,872 ordinary shares	2,872
25 August 2023	Zeta Resources Limited	Change in % holding due to on-market purchase of shares.	A\$33,632.32	100,000 ordinary shares	100,000
19 September 2023	Zeta Resources Limited	Change in % holding due to on-market purchase of shares.	A\$906.51	2,747 ordinary shares	2,747
20 September 2023	Zeta Resources Limited	Change in % holding due to on-market purchase of shares.	A\$6,808.25	20,025 ordinary shares	20,025
1 November 2023	Zeta Resources Limited	Change in % holding due to on-market purchase of shares.	A\$93,693.00	312,310 ordinary shares	312,310
3 November 2023	Zeta Resources Limited	Change in % holding due to on-market purchase of shares.	A\$11,307.00	37,690 ordinary shares	37,690
13 November 2023	Zeta Resources Limited	Change in % holding due to participation in rights issue by Zeta Resources Limited.	A\$5,260,972.20	17,536,574 ordinary shares	17,536,574
20 March 2023 – 13 November 2023	UIL Limited	Change in % holding due to on-market purchase of shares by Zeta Resources Limited and participation in rights issue by Zeta Resources Limited.	-	19,193,094	19,193,094
	Ingot Capital Investments Pty Ltd				
	Capel Court Pty Ltd				
	ICM NZ Limited				
	ICM Limited				
	ICM Investment Management Limited				
	General Provincial Life Pension Fund Limited				
	Union Mutual Pension Fund Limited				
	Somers Isles Private Trust Company Limited				
	Duncan Saville				

Annexure 'B'

This is Annexure B of 2 pages referred to in Form 604 Notice of change of interests of substantial holder signed by me and dated 14 November 2023.

Print Name	Kent Stocken	Capacity	Notifications Administrator
Signature		Date	14 November 2023

Present relevant interests

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Zeta Resources Limited	JP Morgan Nominees Australia Pty Limited	Zeta Resources Limited	Beneficial Owner	108,568,543 ordinary shares	108,568,543
ICM Limited	JP Morgan Nominees Australia Pty Limited	Zeta Resources Limited	Relevant interest under sections 608(3)(a) of the Corporations Act as investment manager for Zeta Resources Limited. Relevant interest under section 608(3)(b) of the Corporations Act as Co-Investment Manager of UIL Limited which has control over Zeta Resources Limited.	108,568,543 ordinary shares	108,568,543
UIL Limited	JP Morgan Nominees Australia Pty Limited	Zeta Resources Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having control over Zeta Resources Limited.	108,568,543 ordinary shares	108,568,543
ICM Investment Management Limited	JP Morgan Nominees Australia Pty Limited	Zeta Resources Limited	Relevant interest under section 608(3)(b) of the Corporations Act as Co-Investment Manager of UIL Limited which has control over Zeta Resources Limited.	108,568,543 ordinary shares	108,568,543
Ingot Capital Investments Pty Ltd	JP Morgan Nominees Australia Pty Limited	Zeta Resources Limited	Relevant interest under section 608(3)(a) of the Corporations Act which has voting power of above 20% in Zeta Resources Limited.	108,568,543 ordinary shares	108,568,543
Capel Court Pty Ltd	JP Morgan Nominees Australia Pty Limited	Zeta Resources Limited	Relevant interest under section 608(3)(a) of the Corporations Act which has voting power of above 20% in Zeta Resources Limited.	108,568,543 ordinary shares	108,568,543
ICM NZ Limited	JP Morgan Nominees Australia Pty Limited	Zeta Resources Limited	Relevant interest under section 608(3)(a) of the Corporations Act which has voting power of above 20% in Zeta Resources Limited.	108,568,543 ordinary shares	108,568,543
General Provincial Life Pension Fund Limited	JP Morgan Nominees Australia Pty Limited	Zeta Resources Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having control over UIL Limited and Zeta Resources Limited.	108,568,543 ordinary shares	108,568,543
Union Mutual Pension Fund Limited	JP Morgan Nominees Australia Pty Limited	Zeta Resources Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having common control over UIL Limited.	108,568,543 ordinary shares	108,568,543

Somers Isle Private Trust Company	JP Morgan Nominees Australia Pty Limited	Zeta Resources Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having control over ICM Limited, ICM Investment Management Limited, Union Mutual Pension Fund Limited and General Provincial Life Pension Fund Limited.	108,568,543 ordinary shares	108,568,543
Duncan Saville	JP Morgan Nominees Australia Pty Limited	Zeta Resources Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having control over ICM Limited ICM Investment Management Limited and having control over Somers Isles Private Trust Limited.	108,568,543 ordinary shares	108,568,543
