



15 November 2023

Market Announcements Office
ASX Limited
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

Delisting of Dacian Gold Limited and Post-bid Compulsory Acquisition

Dacian Gold Limited (**Dacian**) advises that, as Genesis Minerals Limited (**Genesis**) has given notice to compulsorily acquire all Dacian shares not accepted into Genesis' off-market takeover offer (which closes at 4.00pm (WST) on Friday 17 November 2023) (**Offer**), Dacian will be delisted from the ASX with effect from **Monday 20th November 2023** in accordance with ASX policy.

DACIAN ENCOURAGES ALL REMAINING SHAREHOLDERS THAT HAVE NOT YET DONE SO TO ACCEPT THE OFFER IMMEDIATELY.

Further details on how to accept the Offer are set out in the Bidder's Statement, which was lodged by Genesis with ASX on 16 October 2023.

Any Dacian shareholders that do not accept the Offer by the closing date will have their Dacian shares compulsorily acquired by Genesis for the same Genesis share consideration as provided under the Offer (other than Ineligible Foreign Shareholders and Small Parcel Shareholders who will instead be paid the net proceeds of the sale of the Genesis Shares they would have otherwise been entitled to).

Shareholders whose Dacian shares are compulsorily acquired will have the Genesis shares to which they are entitled issued to Dacian to hold on trust for Dacian shareholders (or in the case of Ineligible Foreign Shareholders and Small Parcel Shareholders, Dacian will be paid the net sale proceeds of the sale of the Genesis Shares they would have otherwise been entitled to, to hold on trust).

Dacian will then contact Dacian shareholders whose Dacian shares are compulsorily acquired to obtain instructions on how to transfer to them the Genesis Shares (or the net sale proceeds) that they are entitled to. **Dacian encourages any Dacian shareholders who have not provided the Company with an electronic address to do so** by contacting Computershare Investor Services Pty Limited on 1300 850 505 (within Australia) or +61 3 9415 4000 (overseas) Monday to Friday between 8.30am and 5.00pm (WST) or via email to: web.queries@computershare.com.au.

Yours sincerely

A handwritten signature in blue ink, appearing to read "Craig McGown".

Craig McGown
Independent Non-Executive Chairman
Dacian Gold Limited

This announcement has been authorised for release to the ASX by Dacian's Independent Directors.

T: +61 8 6323 9000
F: +61 8 6323 9099

E: info@daciangold.com.au
W: www.daciangold.com.au

O: Level 7, 40 The Esplanade, Perth WA 6000
P: PO Box Z5024, St Georges Terrace WA 6831

A.C.N. 154 262 978
A.B.N. 61 154 262 978