



Announcement Summary

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**Entity name**

TAMBOURAH METALS LTD

**Date of this announcement**

Wednesday November 15, 2023

**The +securities the subject of this notification are:**

Other

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Unlisted Options ex \$0.30 and exp 14 Nov 2025	10,638,298	15/11/2023
New class - code to be confirmed	Unlisted Options ex \$0.352 and exp 16 Aug 2027	2,000,000	16/08/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

TAMBOURAH METALS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

646651612

**1.3 ASX issuer code**

TMB

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

15/11/2023



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

Issue of Options following shareholder approval at a general meeting of the Company

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted Options ex \$0.30 and exp 14 Nov 2025

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

15/11/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?** Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?** No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://wcsecure.weblink.com.au/pdf/TMB/02712497.pdf>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.30000000

**Expiry date**

14/11/2025

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Fully Paid Ordinary Shares

**Any other information the entity wishes to provide about the +securities the subject of this notification**



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Previously announced to the market in an Appendix 3B on 2 August 2023

#### Issue details

##### Number of +securities

10,638,298

##### Were the +securities issued for a cash consideration?

No

##### Please describe the consideration being provided for the +securities

Nil - Issued as part of a Placement

##### Purpose of the issue

Other

##### Additional Details

Issued as part of a PLacement

#### New +securities

##### ASX +security code

New class - code to be confirmed

##### +Security description

Unlisted Options ex \$0.352 and exp 16 Aug 2027

##### +Security type

Options

##### ISIN code

##### Date the +securities the subject of this notification were issued

16/8/2023

##### Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

##### Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

##### Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://wcsecure.weblink.com.au/pdf/TMB/02712497.pdf>



Options Details

<b>+Security currency</b>	<b>Exercise price</b>	<b>Expiry date</b>
AUD - Australian Dollar	AUD 0.35200000	16/8/2027

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Fully Paid Ordinary Shares

**Any other information the entity wishes to provide about the +securities the subject of this notification**

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Previously announced to the market in an App 3B on 2 Aug 2023

Issue details

**Number of +securities**

2,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Nil - Broker Options

**Purpose of the issue**

Other

**Additional Details**

Broker Options issued pursuant to a mandate

Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TMB : ORDINARY FULLY PAID	82,940,353

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TMBAD : OPTION EXPIRING 30-JUN-2025 EX \$0.30	300,000
TMBAB : OPTION EXPIRING 31-DEC-2024 EX \$0.25	11,700,000
New class - code to be confirmed : Unlisted Options ex \$0.30 and exp 14 Nov 2025	10,638,298
New class - code to be confirmed : Unlisted Options ex \$0.352 and exp 16 Aug 2027	2,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

16/10/2023