



Announcement Summary

Entity name

LYCOPODIUM LIMITED

Date of this announcement

Wednesday November 15, 2023

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
LYLAM	PERFORMANCE RIGHT EXPIRING VARIOUS DATES	147,823	14/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LYCOPODIUM LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

83098556159

1.3 ASX issuer code

LYL

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/11/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

LYLAM : PERFORMANCE RIGHT EXPIRING VARIOUS DATES

Date the +securities the subject of this notification were issued

14/11/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Peter De Leo	De Leo Nominees	15,783
Bruno Ruggiero	Ziziphus Pty Ltd	11,868
Karl Cicanese	Karl Cicanese	14,356

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer to Schedule 1&2 of the Company's 2023 Notice of Annual General Meeting released to the ASX on 13 October 2023:

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02725197>

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

147,823



Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
LYL : ORDINARY FULLY PAID	39,740,226

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LYLAM : PERFORMANCE RIGHT EXPIRING VARIOUS DATES	555,955



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

14/11/2023