



Announcement Summary

Entity name

S2 RESOURCES LTD

Date of this announcement

Wednesday November 15, 2023

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
S2RAS	OPTION EXPIRING 08-SEP-2027 EX \$0.25	10,000,000	15/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

S2 RESOURCES LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

606128090

1.3 ASX issuer code

S2R

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

15/11/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
28-Aug-2023 17:18	New - Proposed issue of securities - S2R	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

S2RAS : OPTION EXPIRING 08-SEP-2027 EX \$0.25

Date the +securities the subject of this notification were issued

15/11/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

Options issued to Directors upon receiving shareholder approval at the Company's AGM on 15 November 2023.

Issue details

Number of +securities

10,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Options issued as part of remuneration package for each director as disclosed in the Notice of Annual General Meeting released to the market on 16 October 2023.

**Part 4 - +Securities on issue**

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
S2R : ORDINARY FULLY PAID	410,091,522

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
S2RAM : OPTION EXPIRING 04-OCT-2024 EX \$0.39	2,000,000
S2RAP : OPTION EXPIRING 27-APR-2026 EX \$0.23	200,000
S2RAK : OPTION EXPIRING 26-AUG-2024 EX 30C	200,000
S2RAQ : OPTION EXPIRING 21-OCT-2026 EX \$0.20	8,100,000
S2RAE : OPTION EXPIRING 02-DEC-2023 EX 30C	200,000
S2RAS : OPTION EXPIRING 08-SEP-2027 EX \$0.25	13,350,000
S2RAN : OPTION EXPIRING 16-NOV-2024 EX \$0.38	7,350,000
S2RAR : OPTION EXPIRING 18-APR-2026 EX \$0.25	300,000
S2RAO : OPTION EXPIRING 11-NOV-2025 EX \$0.29	10,300,000