

Form604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme	Olympio Metals Limited ("Olympio")
ACN/ARSN	ACN 619 330 648

1. Details of substantial holder(1)

Name	Electrification and Decarbonization AIE LP
ACN/ARSN (if applicable)	N/A

There was a change in the interests of the substantial holder on November 9, 2023

The previous notice was given to the company on October 19, 2023

The previous notice was dated October 19, 2023

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's vote	Voting power (5)
Ordinary shares ("Shares")	7,630,381	9.68% (based on 78,814,232 outstanding Shares)	6,393,208	8.11% (based on 78,814,232 outstanding Shares)

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
19-Oct-23 to 09-Nov-23	Electrification and Decarbonization AIE LP	Disposed of shares for portfolio management reasons	Refer to Annexure A	Refer to Annexure A	Refer to Annexure A
19-Oct-23 to 09-Nov-23	Waratah Capital Advisors Ltd.	Relevant interest held as a result of being the investment manager of Electrification and Decarbonization AIE LP	N/A	1,237,173 Shares	1,237,173

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Electrification and Decarbonization AIE LP	HSBC Custody Nominees (Australia) Limited	HSBC Custody Nominees (Australia) Limited as sub-custodian of Scotia Capital Inc ITF Electrification and Decarbonization AIE LP	Holder (s.608(1) of the Corporations Act)	6,393,208 Shares	6,393,208
Waratah Capital Advisors Ltd.	HSBC Custody Nominees (Australia) Limited	HSBC Custody Nominees (Australia) Limited as sub-custodian of Scotia Capital Inc ITF Electrification and Decarbonization AIE LP	Investment manager with the power to dispose and/or vote the securities held by Electrification and Decarbonization AIE LP (s.608(2) of the Corporations Act)	6,393,208 Shares	6,393,208

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Electrification and Decarbonization AIE LP	1133 Yonge Street, 5 th floor, Toronto ON M4T2Y7, Canada
Waratah Capital Advisors Ltd.	1133 Yonge Street, 5 th floor, Toronto ON M4T2Y7, Canada
Scotia Capital Inc.	40 King Street W, Scotia Plaza, Concourse Level Mailroom, Toronto ON M5H 1H1
HSBC Custody Nominees (Australia) Limited	GPO Box 5302, Sydney NSW 2001

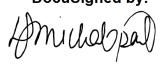
Signature

print name **Dimitri Michalopoulos**

capacity **COO, CCO, Director, Waratah Capital Advisors Ltd.**

sign here

date **November 13 2023**

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DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is expressly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 6(47)1aB applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of these securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if that benefit was not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holdings notice.

Annexure A

This annexure A referred to in Form 604, Notice of change of interest of substantial holder dated November 13, 2023

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Dimitri Michalopoulos

COO, CCO, Director, Waratah Capital Advisors Ltd.

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Persons votes affected
19/10/2023	Electrification and Decarbonization AIE LP	Disposed of Shares	\$ 1,363.73	8265 ordinary shares	8,265
19/10/2023	Electrification and Decarbonization AIE LP	Disposed of Shares	\$ 636.24	3856 ordinary shares	3,856
19/10/2023	Electrification and Decarbonization AIE LP	Disposed of Shares	\$ 1,144.80	7155 ordinary shares	7,155
19/10/2023	Electrification and Decarbonization AIE LP	Disposed of Shares	\$ 95.20	595 ordinary shares	595
20/10/2023	Electrification and Decarbonization AIE LP	Disposed of Shares	\$ 434.88	2718 ordinary shares	2,718
20/10/2023	Electrification and Decarbonization AIE LP	Disposed of Shares	\$ 429.12	2682 ordinary shares	2,682
20/10/2023	Electrification and Decarbonization AIE LP	Disposed of Shares	\$ 201.60	1260 ordinary shares	1,260
20/10/2023	Electrification and Decarbonization AIE LP	Disposed of Shares	\$ 884.48	5528 ordinary shares	5,528
20/10/2023	Electrification and Decarbonization AIE LP	Disposed of Shares	\$ 913.28	5708 ordinary shares	5,708
20/10/2023	Electrification and Decarbonization AIE LP	Disposed of Shares	\$ 6,345.92	39662 ordinary shares	39,662
20/10/2023	Electrification and Decarbonization AIE LP	Disposed of Shares	\$ 33,547.84	209674 ordinary shares	209,674
20/10/2023	Electrification and Decarbonization AIE LP	Disposed of Shares	\$ 1,600.00	10000 ordinary shares	10,000
20/10/2023	Electrification and Decarbonization AIE LP	Disposed of Shares	\$ 200.00	1250 ordinary shares	1,250
20/10/2023	Electrification and Decarbonization AIE LP	Disposed of Shares	\$ 640.00	4000 ordinary shares	4,000
30/10/2023	Electrification and Decarbonization AIE LP	Disposed of Shares	\$ 282.45	1883 ordinary shares	1,883
30/10/2023	Electrification and Decarbonization AIE LP	Disposed of Shares	\$ 6.45	43 ordinary shares	43
30/10/2023	Electrification and Decarbonization AIE LP	Disposed of Shares	\$ 118.65	791 ordinary shares	791
30/10/2023	Electrification and Decarbonization AIE LP	Disposed of Shares	\$ 19.50	130 ordinary shares	130
01/11/2023	Electrification and Decarbonization AIE LP	Disposed of Shares	\$ 38.44	248 ordinary shares	248
09/11/2023	Electrification and Decarbonization AIE LP	Disposed of Shares	\$ 211.58	1365 ordinary shares	1,365
09/11/2023	Electrification and Decarbonization AIE LP	Disposed of Shares	\$ 8,833.35	58889 ordinary shares	58,889
09/11/2023	Electrification and Decarbonization AIE LP	Disposed of Shares	\$ 4,500.00	30000 ordinary shares	30,000
09/11/2023	Electrification and Decarbonization AIE LP	Disposed of Shares	\$ 558.45	3723 ordinary shares	3,723

09/11/2023	Electrification and Decarbonization AIE LP	Disposed of Shares	\$ 123.85	799 ordinary shares	799
09/11/2023	Electrification and Decarbonization AIE LP	Disposed of Shares	\$ 3,983.66	25701 ordinary shares	25,701
09/11/2023	Electrification and Decarbonization AIE LP	Disposed of Shares	\$ 591.33	3815 ordinary shares	3,815
09/11/2023	Electrification and Decarbonization AIE LP	Disposed of Shares	\$ 6,201.71	40011 ordinary shares	40,011
09/11/2023	Electrification and Decarbonization AIE LP	Disposed of Shares	\$ 1,548.30	9989 ordinary shares	9,989
09/11/2023	Electrification and Decarbonization AIE LP	Disposed of Shares	\$ 986.73	6366 ordinary shares	6,366
09/11/2023	Electrification and Decarbonization AIE LP	Disposed of Shares	\$ 1,479.63	9546 ordinary shares	9,546
09/11/2023	Electrification and Decarbonization AIE LP	Disposed of Shares	\$ 10,023.45	66823 ordinary shares	66,823
09/11/2023	Electrification and Decarbonization AIE LP	Disposed of Shares	\$ 4,514.40	30096 ordinary shares	30,096
09/11/2023	Electrification and Decarbonization AIE LP	Disposed of Shares	\$ 4.05	27 ordinary shares	27
09/11/2023	Electrification and Decarbonization AIE LP	Disposed of Shares	\$ 14,553.90	97026 ordinary shares	97,026
09/11/2023	Electrification and Decarbonization AIE LP	Disposed of Shares	\$ 136.80	912 ordinary shares	912
09/11/2023	Electrification and Decarbonization AIE LP	Disposed of Shares	\$ 8,319.90	55466 ordinary shares	55,466
09/11/2023	Electrification and Decarbonization AIE LP	Disposed of Shares	\$ 4,027.95	26853 ordinary shares	26,853
09/11/2023	Electrification and Decarbonization AIE LP	Disposed of Shares	\$ 1,700.10	11334 ordinary shares	11,334
09/11/2023	Electrification and Decarbonization AIE LP	Disposed of Shares	\$ 411.90	2746 ordinary shares	2,746
09/11/2023	Electrification and Decarbonization AIE LP	Disposed of Shares	\$ 3,960.00	26400 ordinary shares	26,400
09/11/2023	Electrification and Decarbonization AIE LP	Disposed of Shares	\$ 628.05	4187 ordinary shares	4,187
09/11/2023	Electrification and Decarbonization AIE LP	Disposed of Shares	\$ 4.20	28 ordinary shares	28
09/11/2023	Electrification and Decarbonization AIE LP	Disposed of Shares	\$ 316.05	2107 ordinary shares	2,107
09/11/2023	Electrification and Decarbonization AIE LP	Disposed of Shares	\$ 4.20	28 ordinary shares	28
09/11/2023	Electrification and Decarbonization AIE LP	Disposed of Shares	\$ 2,381.55	15877 ordinary shares	15,877
09/11/2023	Electrification and Decarbonization AIE LP	Disposed of Shares	\$ 1,048.20	6988 ordinary shares	6,988
09/11/2023	Electrification and Decarbonization AIE LP	Disposed of Shares	\$ 524.10	3494 ordinary shares	3,494
09/11/2023	Electrification and Decarbonization AIE LP	Disposed of Shares	\$ 192.30	1282 ordinary shares	1,282
09/11/2023	Electrification and Decarbonization AIE LP	Disposed of Shares	\$ 2,283.60	15224 ordinary shares	15,224
09/11/2023	Electrification and Decarbonization AIE LP	Disposed of Shares	\$ 1,141.80	7612 ordinary shares	7,612
09/11/2023	Electrification and Decarbonization AIE LP	Disposed of Shares	\$ 1,560.00	10400 ordinary shares	10,400

09/11/2023	Electrification and Decarbonization AIE LP	Disposed of Shares	\$ 298.20	1988 ordinary shares	1,988
09/11/2023	Electrification and Decarbonization AIE LP	Disposed of Shares	\$ 325.65	2171 ordinary shares	2,171
09/11/2023	Electrification and Decarbonization AIE LP	Disposed of Shares	\$ 19,475.25	129835 ordinary shares	129,835
09/11/2023	Electrification and Decarbonization AIE LP	Disposed of Shares	\$ 149.10	994 ordinary shares	994
09/11/2023	Electrification and Decarbonization AIE LP	Disposed of Shares	\$ 1,972.95	13153 ordinary shares	13,153
09/11/2023	Electrification and Decarbonization AIE LP	Disposed of Shares	\$ 3,960.00	26400 ordinary shares	26,400
09/11/2023	Electrification and Decarbonization AIE LP	Disposed of Shares	\$ 5,784.60	38564 ordinary shares	38,564
09/11/2023	Electrification and Decarbonization AIE LP	Disposed of Shares	\$ 1,715.40	11436 ordinary shares	11,436
09/11/2023	Electrification and Decarbonization AIE LP	Disposed of Shares	\$ 2,244.60	14964 ordinary shares	14,964
09/11/2023	Electrification and Decarbonization AIE LP	Disposed of Shares	\$ 534.15	3561 ordinary shares	3,561
09/11/2023	Electrification and Decarbonization AIE LP	Disposed of Shares	\$ 16,721.25	111475 ordinary shares	111,475
09/11/2023	Electrification and Decarbonization AIE LP	Disposed of Shares	\$ 145.20	968 ordinary shares	968
09/11/2023	Electrification and Decarbonization AIE LP	Disposed of Shares	\$ 165.30	1102 ordinary shares	1,102