

16 November 2023

Dear Shareholder

2023 ANNUAL GENERAL MEETING OF SHAREHOLDERS – ADDENDUM TO NOTICE OF MEETING AND PROXIES

Titanium Sands Limited (ASX:TSL) (**TSL** or the **Company**) hereby gives notice to Shareholders that, in relation to the notice of annual general meeting dated 27 October 2023 (**Notice of Meeting**) concerning the annual general meeting of Shareholders to be held at Level 8, 216 St Georges Terrace, Perth WA 6000 on 28 November 2023 at 11.30 am (WST) (**Meeting**), the Directors have determined to include new Resolutions 4 to 7, additional sections in the Explanatory Memorandum and Schedule 1 on the terms set out in the Addendum to the Notice of Meeting (**Addendum**).

The Addendum is supplemental to the Notice of Meeting and should be read in conjunction with the Notice of Meeting.

Addendum to the Notice of Meeting

In accordance with the new provisions under the *Corporations Act 2001 (Act)*, the Company will not be dispatching physical copies of the Addendum to Shareholders, unless a Shareholder has previously requested to receive a hard copy.

You will be able to view and download the Addendum to the Notice of Meeting online as follows:

- from the Company website at: <https://www.titaniumsands.com.au/investors/asx-announcement/>
- from the Company's ASX market announcements page (ASX:TSL)

If you have nominated an email address and have elected to receive electronic communications from the Company, you will also receive an email to your nominated email address with a link to an electronic copy of the Addendum.

Voting at the Meeting or by proxy

Please refer to the first page of the Addendum for important information on your replacement proxy form.

Your proxy voting instruction must be received by 11:30am (AWST) on Sunday, 26 November 2023, being not less than 48 hours before the commencement of the Meeting. Any proxy voting instructions received after that time will not be valid for the Meeting.

The Addendum is important and should be read in its entirety in conjunction with the Notice of Meeting. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser.

If you have any difficulties obtaining a copy of the Addendum please contact the Company on +61 (08) 9481 0389.

On behalf of the Board.

JAMES SEARLE
DIRECTOR
TITANIUM SANDS LIMITED