

ASX ANNOUNCEMENT

17 November 2023

Reset Mind Sciences *Offers Open*



Little Green Pharma Ltd (ASX: LGP, "LGP" or the "Company") advises that the offers under the Reset Mind Sciences Limited ("Reset") Prospectus lodged with ASIC on 9 November 2023 are now open.

The Prospectus includes the following offers:

1) Priority Offer - eligible LGP shareholders will receive either an application letter containing a unique priority offer code and instructions how they can apply online through the online offer portal at: <https://apply.automic.com.au/ResetMindSciencesPriority>

Eligible LGP shareholders can also download their application letter and unique priority offer code via Automic's single holding access page at <https://investor.automic.com.au/#/loginsah> using their LGP HIN/SRN and postcode. A proforma of the application letter to be sent to eligible LGP shareholders is attached to this announcement for reference.

2) Public Offer - the general public in Australia and select investors in the United Kingdom and Switzerland can also apply to participate in the Public Offer through the online offer portal at: <https://apply.automic.com.au/ResetMindSciences>

Both the Priority and Public Offers close on 1 December 2023. Further information the Offers can be found at www.resetmind.com.au and <https://investlittlegreenpharma.com/>.

Before deciding to invest in Reset, investors should read the Prospectus in its entirety and consider the risk factors set out in the Prospectus.

ENDS

BY ORDER OF THE BOARD

A handwritten signature in black ink, appearing to be "Alistair Warren".

Alistair Warren
Company Secretary

For further information please contact:

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About Little Green Pharma

Little Green Pharma is a global, vertically integrated and geographically diverse medicinal cannabis business with operations from cultivation and production through to manufacturing and distribution.

The Company has two global production sites for the manufacture of its own-branded and white-label ranges of GMP-grade medicinal cannabis products, being a Danish production facility with a potential nameplate capacity of over 30 tonnes of cannabis biomass per annum and a West Australia premium indoor GMP production facility specialising in premium hand-crafted cannabis strains.

Little Green Pharma products comply with all required Danish Medicines Agency and Therapeutic Goods Administration regulations and testing requirements. With a growing range of products containing differing ratios of active ingredients, Little Green Pharma supplies medical-grade cannabis products to Australian, European and overseas markets.

The Company has a strong focus on patient access in the emerging global medicinal cannabis market and is actively engaged in promoting education and outreach programs, as well as participating in clinical investigations and research projects to develop innovative new delivery systems.

For more information about Little Green Pharma go to: www.littlegreenpharma.com

Help us be Green

LGP investors are encouraged to go paperless and receive Company communications, notices and reports by email. This will ensure efficient communication during COVID-19 while also helping to reduce our costs and environmental footprint.

To easily update your communication preferences, visit: www.computershare.com.au/easyupdate/lgp

17 November 2023

Dear Shareholder

Reset Mind Sciences Limited – Priority Offer to Eligible LGP Shareholders

As announced by Little Green Pharma Ltd (ACN 615 586 215) (**Company** or **LGP**), Reset Mind Sciences Limited (**Reset**) lodged a prospectus with the Australian Securities and Investments Commission on 9 November 2023 (**Prospectus**).

The Prospectus seeks to raise up to \$2 million (before costs) by the issue of up to 10,000,000 ordinary shares in Reset (**Reset Shares**) at \$0.20 per Reset Share.

The Prospectus includes (amongst other things) a pro-rata priority offer to eligible LGP shareholders of up to 5,000,000 Reset Shares at a price of \$0.20 per Reset Share, to raise up to \$1,000,000 (before costs) (**Priority Offer**).

This Priority Offer is in addition to the 10,000,000 Reset Shares proposed to be issued on a pro rata basis to eligible LGP Shareholders, being LGP Shareholders whose address as shown in the members register is in Australia, the United Kingdom or Switzerland as at 5:00pm (AWST) on the in-specie record date of 15 December 2023 (**In-Specie Record Date**). Eligible LGP Shareholders under the in-specie distribution will receive 1 Reset Share for every 30 LGP Shares held.¹

The in-specie distribution is conditional upon receipt of LGP Shareholder approval at the general meeting on 11 December 2023. Refer to the Company's Notice of General Meeting dated 9 November 2023 for further details.

Who is eligible to participate in the Priority Offer

To be eligible to participate in the Priority Offer, you must have been an LGP Shareholder as at 5:00pm (AWST) on 9 November 2023 (**Priority Offer Record Date**) with a registered address in Australia, or subject to certain restrictions as outlined in the Prospectus, the United Kingdom and Switzerland.

If you are an eligible LGP Shareholder under the Priority Offer:

1. you may apply for Reset Shares under the Priority Offer; or
2. if you do not wish to apply for Reset Shares under the Priority Offer, you are not obliged to do anything.

How to apply for the Priority Offer

The Priority Offer opens on **17 November 2023** and closes on **1 December 2023**.

To apply for Reset Shares under the Priority Offer, and subject to the important notice at the end of this letter, you will need to complete and submit a Priority Offer Application Form. To generate a

¹ Subject to the number of LGP Shares on issue on the In-Specie Record Date.

personalised Priority Offer Application Form, you will need to go to the Automic online application portal listed below and enter your unique Priority Offer access code:

Online application:	https://apply.automic.com.au/ResetMindSciencesPriority
Your unique Priority Offer access code:	<<Unique Priority Offer Access Code>>

This will generate an online Priority Offer Application Form for you to complete. Personalised payment instructions to pay for your Priority Offer application via BPAY or EFT will be provided on the online application portal. As part of your application, you will be asked to confirm (amongst other things) that you have read the Prospectus and agree to the terms and conditions of the Priority Offer.

You may also obtain a copy of the Prospectus through the above website or by requesting a hardcopy version of the Prospectus via email request to cosec@resetmind.com.au. Further information and FAQs in relation to the online application process can be found at www.resetmind.com.au or <https://investlittlegreenpharma.com/>.

Eligible LGP Shareholders applying under the Priority Offer should note that applications are subject to a minimum application number of 10,000 Reset Shares (\$2,000), with applications above this number required to be in increments of 2,500 Reset Shares (\$500). All allocations will be subject to the allocation policy outlined in the Prospectus and there is no guarantee that an eligible LGP Shareholder under the Priority Offer will have their application accepted in full or at all. Eligible LGP Shareholders under the Priority Offer are also eligible to participate in the Public Offer for Reset Shares as more fully described in the Prospectus.

Before deciding to invest in Reset, investors should read the Prospectus in its entirety and consider the risk factors set out in Section 4 of the Prospectus.

Yours faithfully



Alistair Warren
Company Secretary

IMPORTANT NOTICES

The dates specified in the letter above are indicative only and may vary subject to the Corporations Act, the ASX Listing Rules and other applicable laws.

The numbers specified in the letter above are subject to rounding.

As stated in the letter above a copy of the Prospectus can be downloaded from <https://apply.automic.com.au/ResetMindSciencesPriority> or by emailing the Company Secretary at cosec@resetmind.com.au. If you are accessing the electronic version of the Prospectus for the purpose of making an investment in Reset, you must be an Australian resident, or subject to the restrictions outlined in the Prospectus, an investor resident in the United Kingdom or Switzerland, and must only access the Prospectus from within Australia, the United Kingdom and Switzerland.

The Corporations Act prohibits any person passing onto another person an application form unless it is attached to a hard copy of the Prospectus, or it accompanies the complete and unaltered electronic version of the Prospectus. Anyone who wants to acquire shares in Reset will need to complete the

application form that will be in or will accompany the Prospectus. A person should consider the Prospectus in deciding whether to acquire Reset Shares.

Reset reserves the right not to accept an application form a person if it has reason to believe that when that person was given access to the electronic application form, it was not provided together with the electronic Prospectus and any relevant supplementary or replacement prospectus or any of those documents were incomplete or altered.

Other than as otherwise stated in the Prospectus, no document or information included on Reset's website is incorporated by reference into the Prospectus.