

Announcement Summary

Entity name

NUHEARA LIMITED

Announcement Type

New announcement

Date of this announcement

Friday November 17, 2023

Details of +securities that have ceased

ASX +security code	Security description		The +securities have ceased due to	Date of cessation
NUHAAA	OPTION EXPIRING 28-OCT-2023 EX \$0.56	546,878	Expiry of option or other convertible security without exercise or conversion	28/10/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

NUHEARA LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

Registration Number

ABN

29125167133

1.3 ASX issuer code

NUH

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

17/11/2023

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

NUHAAA: OPTION EXPIRING 28-OCT-2023 EX \$0.56

Unquoted +equity securities that have ceased

Number of securities that have ceased

546,878

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

28/10/2023 © No

Any other information the entity wishes to notify to ASX about the cessation?

Expiry of unquoted options without exercise or conversion.

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description

Total number of +securities on issue

NUH: ORDINARY FULLY PAID 229,646,299

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NUHAY : OPTION EXPIRING 04-JAN-2025 EX \$0.366	50,000
NUHAG : OPTION EXPIRING 31-AUG-2024 EX \$0.682	425,000
NUHAAC : CONVERTIBLE NOTES	2,500,000
NUHAT : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,213,236
NUHAAF : OPTION EXPIRING 12-JUN-2026 EX \$0.255	2,004,459
NUHAAE : OPTION EXPIRING 12-JUN-2026 EX \$0.27	2,118,612
NUHAAD : OPTION EXPIRING 12-JUN-2026 EX \$0.182	375,000
NUHAZ : OPTION EXPIRING 28-APR-2025 EX \$0.48	250,000
NUHAAA : OPTION EXPIRING 28-OCT-2023 EX \$0.56	0
NUHAAB : OPTION EXPIRING 03-JUN-2025 EX \$0.153	50,000
NUHAF : OPTION EXPIRING 02-MAR-2024 EX \$0.87	125,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.