



tivan
a critical minerals company

Annual General Meeting

Charles Darwin University, Darwin, NT

17 November 3.30pm ACST 2023



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Grant Wilson

Executive Chair



previous era

new era

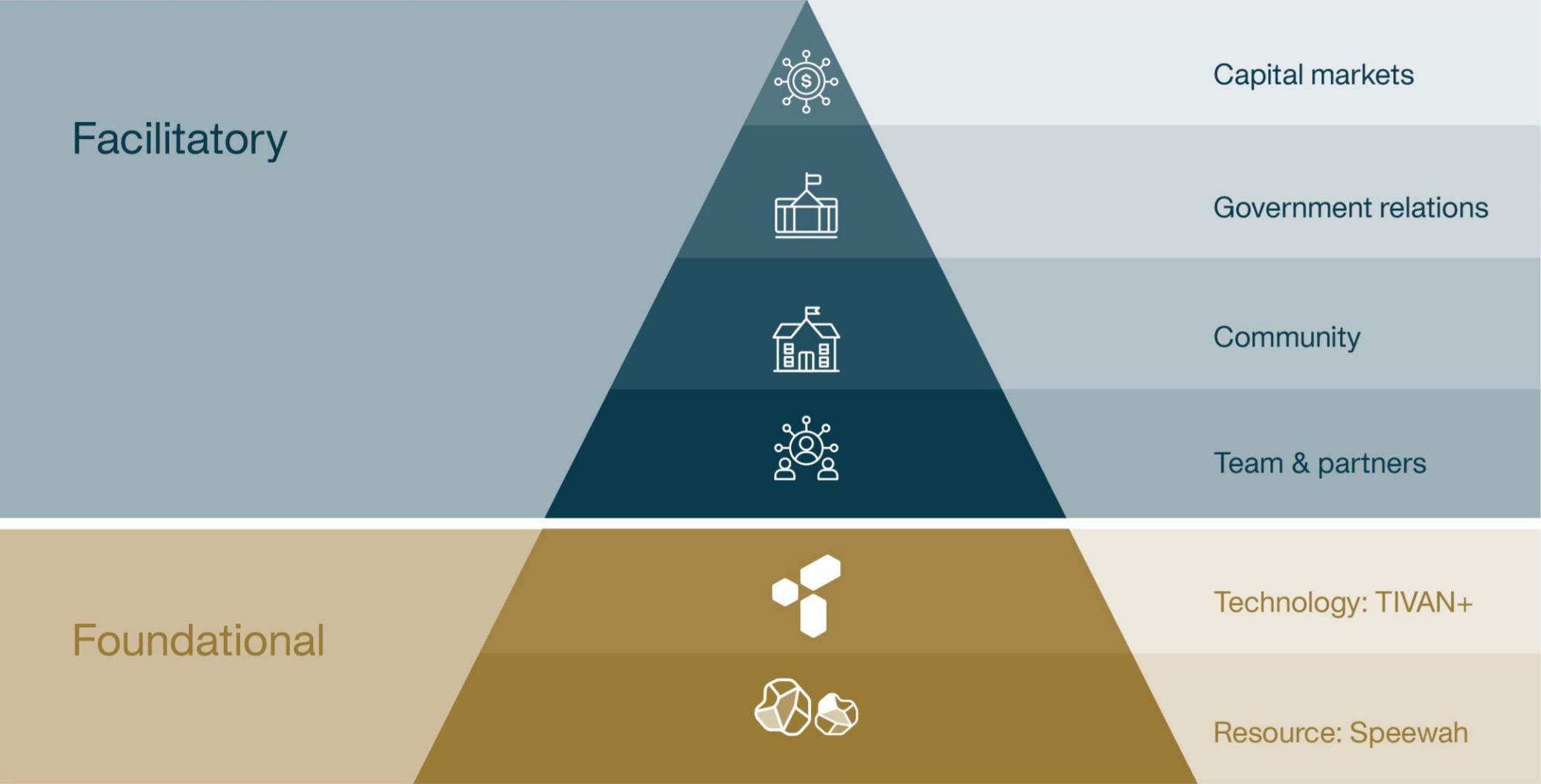
Tivan: 2023

A year of transformative change

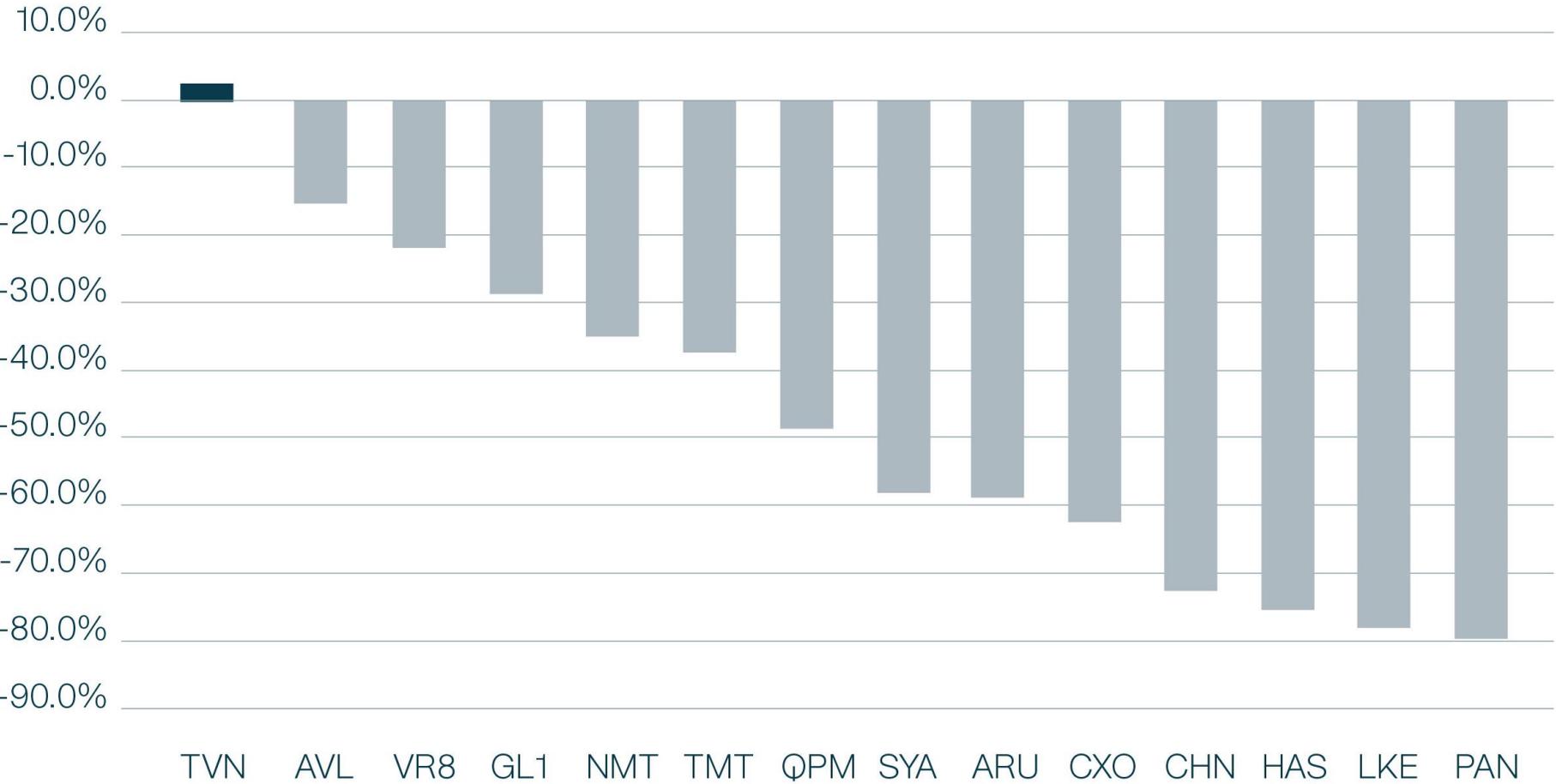
- 28.11.22 Annual General Meeting: change of control
- 21.12.22 Executive Chairman appointed
- 23.01.23 General Meeting: Change of company name – Tivan Limited
- 27.01.23 Renegotiation of Sandover Lithium Project
- 01.02.23 Tivan's submission to Federal Government's refresh of the Critical Minerals Strategy
- 14.02.23 1st finding: Tivan announces return to the MASDP for Tivan Processing Facility
- 20.02.23 2nd finding: Tivan signs binding term sheet to acquire the Speewah Vanadium–Titanium–Iron Project in WA
- 07.03.23 3rd finding: Tivan announces exploration alliance with Earth AI for Sandover Lithium Project
- 20.03.23 Adoption of New Securities Trading Policy
- 05.04.23 Letter of Intent with Sun Cable
- 06.04.23 Christine Charles joins Tivan Board
- 12.04.23 4th finding: Tivan+ technology pathway with CSIRO
- 20.04.23 Relocation of corporate headquarters to Darwin
- 22.05.23 Memorandum of Understanding with Charles Darwin University
- 26.05.23 Formation of Technical Advisory Group
- 09.06.23 Update: Statement from the Board on MASDP
- 12.07.23 Placement and Share Purchase Plan
- 13.07.23 Heads of Agreement with Cambridge Gulf Limited
- 13.07.23 Grant Wilson commits to 3 year extension of term
- 13.07.23 Update: Half year presentation
- 19.07.23 Stephen Walsh, Chief Geologist appointed
- 20.07.23 Commencement of Speewah environmental program
- 23.08.23 Confirmation of 'FastTrack' Vanadium project at Speewah
- 24.08.23 Tivan secures MASDP extension
- 01.09.23 Dr Guy Debelle joins Tivan Board
- 13.09.23 Tivan sponsor and keynote of Darwin Resources Week
- 22.09.23 Appointment of Hatch for engineering review at Speewah
- 29.09.23 Tivan adopts new awards plan for Employees and Non-Executive Directors
- 27.10.23 Copper and Lithium Targets Identified at the Sandover Project
- 31.10.23 Tivan and Larrakia sign renewable energy agreement to supply Vanadium Electrolyte Facility at MASDP
- 09.11.23 Tivan adopts new Governance Policies
- 14.11.23 Tivan and CSIRO agree long term strategic partnership

... stay tuned

Tivan: Durable Competitive Advantages

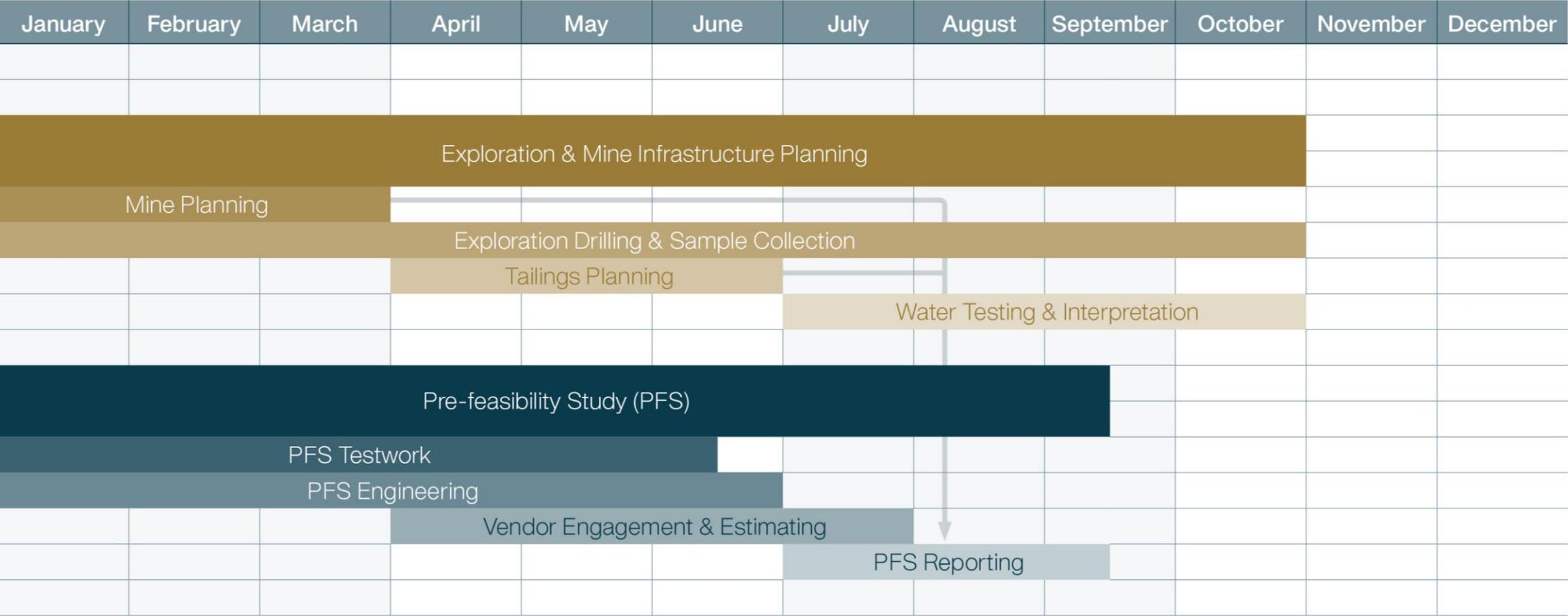


Tivan: Relative Outperformance Versus Peers – Year to Date

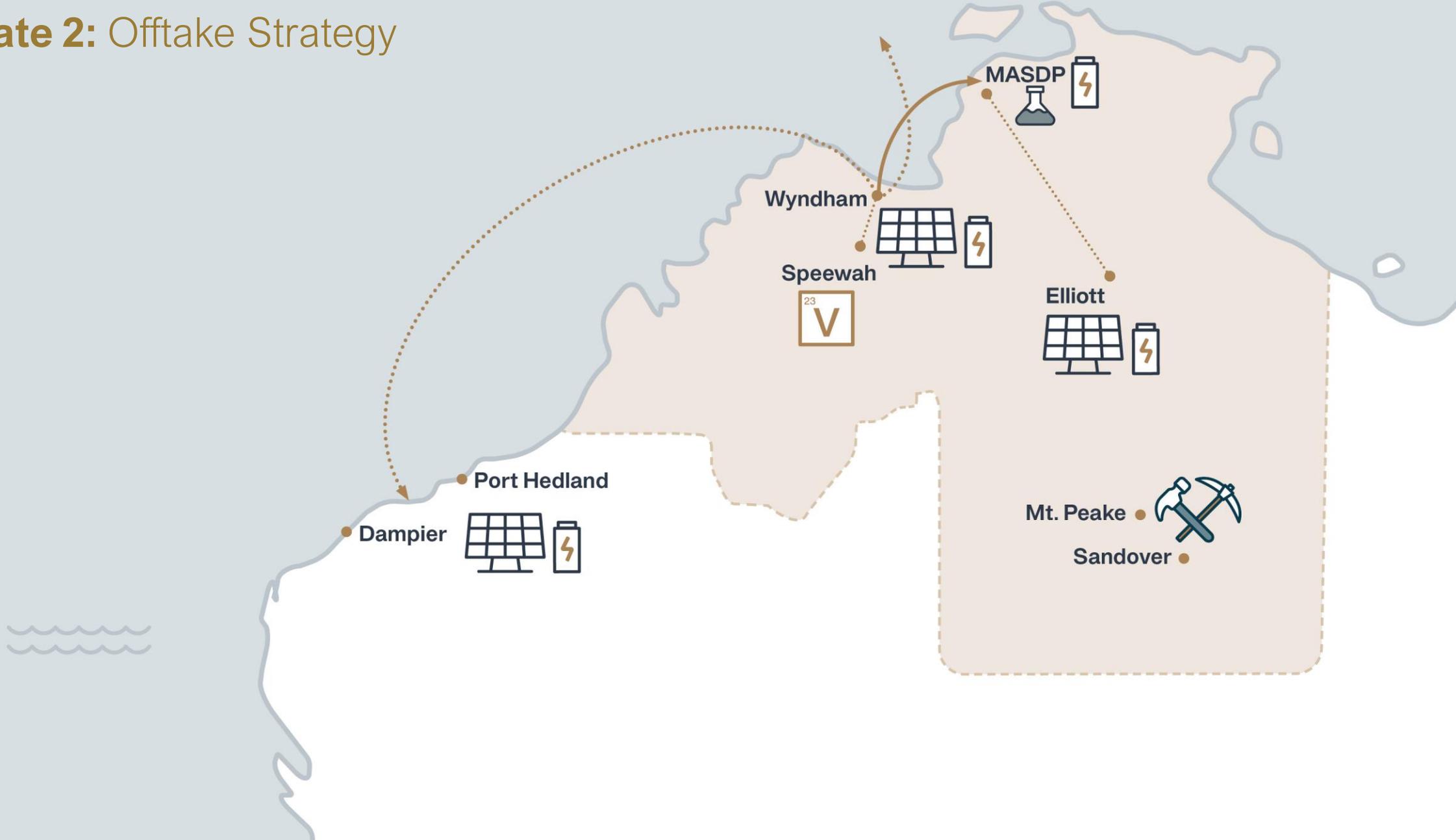


*ASX listed critical minerals companies; publicly available share price data: 31 Dec 2022 – 15 Nov 2023

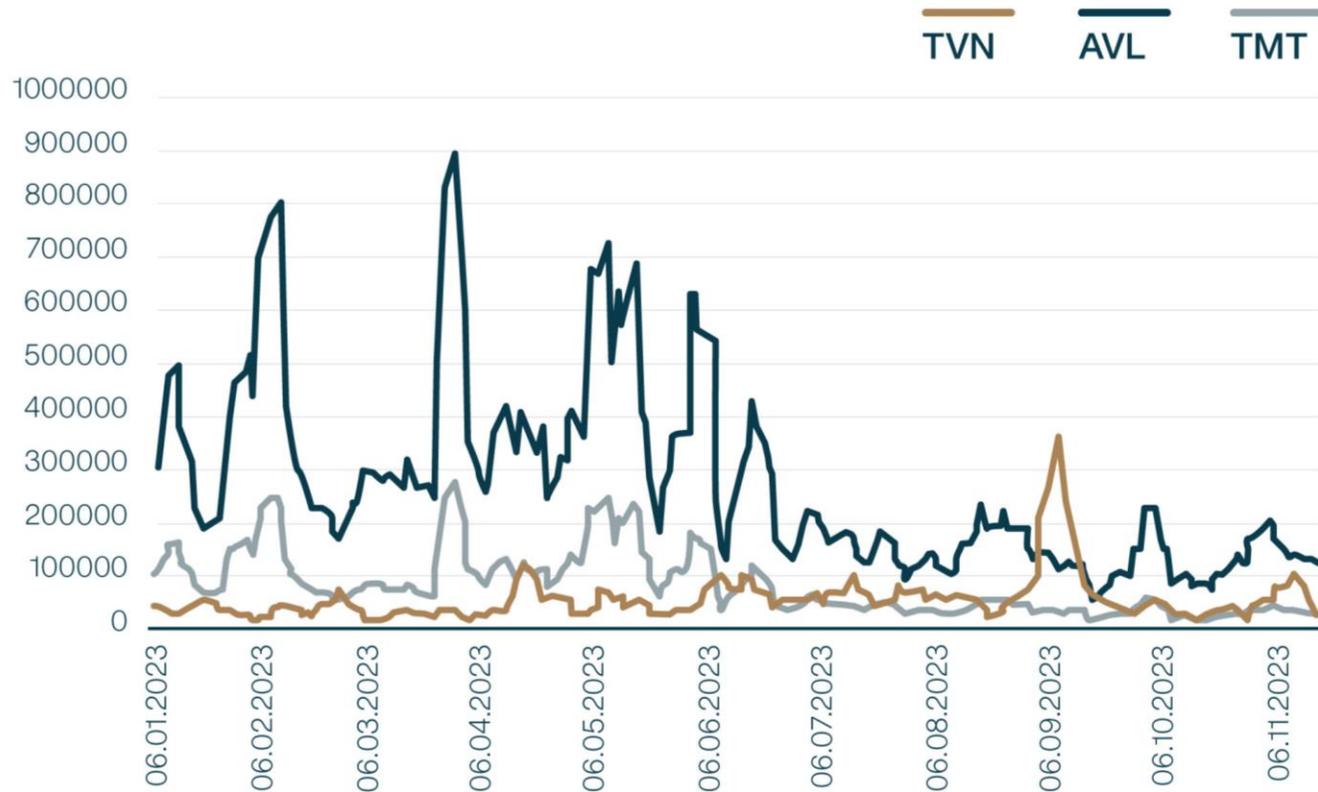
Update 1: Speewah Project PFS Timeline



Update 2: Offtake Strategy



Update 3: Enhancing Secondary Market Liquidity



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Statement by the Board of Tivan

“The Board of Tivan is appreciative of the support and loyalty shareholders have shown through the Company’s transition in 2023. To acknowledge this support, and to enhance secondary market liquidity in TVN, the Board is currently considering a potential bonus offer of loyalty options to shareholders of Tivan. We are still working through this process and no final decision has been made on any terms or whether to proceed with an offer.”

”



Technical Advisory Group



Dr Maria Skyllas-Kazacos
Emeritus Professor
University of NSW



Stéphane Leblanc
Consultant



Simon Flowers
Consultant



Grant Wilson
Executive Chair



Christine Charles
Non-Executive Director



Dr Anthony Robinson
Non-Executive Director



Guy Debelle
Non-Executive Director



Tony Bevan
Company Secretary

Board of Directors



Dan Foo
Project Director



Brendon Nicol
Process Manager



Michael Christ
Project Manager



Jason Giltay
Chief Financial Officer



Katrina Arratoon
VP-Engagement



Stephen Walsh
Chief Geologist



Alex Botterill
Process Engineer



Mousumi Chaudhury
Financial Controller



Helen Yang
Commercial Manager –
Darwin



Lina Soedarto
Accountant

Tivan: What's next?



Corporate

Nov 29: ASFA Conference

Nov 29 – Dec 8:
AmCham Quad Mission
(Aus/Japan/US/India)



Initiatives

Hatch PFS workshop

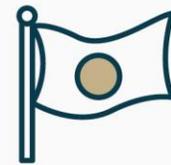
Sandover assays, drill hypotheses

Human resources



MASDP Inquiry

Dec – Jan



International Travel

Japan – Dec



New Era:
Hard Work
Integrity
Resilience

Disclaimer: Reliance

Reliance and Forward Looking Statements

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tivan
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Registered Office

Level 1, 16 Bennett Street
Darwin NT 0800 Australia

Contact

+61 8 9327 0900
engagement@tivan.com.au

tivan Limited

ABN 12 000 817 023
ASX Code: TVN

tivan.com.au