



17 November 2023

Notice Under ASX Listing Rule 3.10.5 and Section 708A (5) (e) of the Corporations Act

Inca Minerals Ltd (ASX:ICG) (**Inca** or **Company**) confirms that today it issued 66,666,672 fully paid ordinary shares in the capital of the Company (Shares) by way of placement to sophisticated, professional and institutional. Further information is contained in the ASX announcement released on announced 9 November 2023. The shares issued today have been issued from the Company's placement capital.

Inca provides the following information pursuant to ASX Listing Rule 3.10.5 and Section 708A(5)(e) of the Corporations Act.

These require disclosure under Part 6D.2 of the Corporations Act and need to utilise Inca's ASX 7.1 (15%) Placement Capacity, under sections 708(1) and 708(8) of the Corporations Act.

As at the date of this notice, Inca has complied with:

- (a) The provisions of Chapter 2M of the Corporations Act;
- (b) Section 674 of the Corporations Act; and

There is no excluded information for the purposes of Sections 708A(7) and (8) of the Corporations Act.

An Appendix 2A for the issue of the Shares has been published on the ASX at today's date.

The notice is authorised by the ASX release by the Board of Inca Minerals Limited.

E Curnow
Company Secretary