



Announcement Summary

Entity name

NUHEARA LIMITED

Announcement Type

New announcement

Date of this announcement

Friday November 17, 2023

The +securities to be quoted are:

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| NUH                | ORDINARY FULLY PAID  | 744,842                            | 16/11/2023 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

NUHEARA LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

29125167133

### 1.3 ASX issuer code

NUH

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

17/11/2023



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

### **2.2 The +securities to be quoted are:**

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities to be quoted in an existing class issued under an +employee incentive scheme****FROM (Existing Class)****ASX +security code and description**

No security currently exists

**FROM (Existing Class)****+Security description**

N/A. No security currently exists. New fully paid ordinary shares (ASX:NUH) to be issued.

**TO (Existing Class)****ASX +security code and description**

NUH : ORDINARY FULLY PAID

**Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer**

744,842

**Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Directors' Salary Sacrifice Shares (approved 27 Nov 2020) - <https://announcements.asx.com.au/asxpdf/20201026/pdf/44p3mnc68yg2zf.pdf>

Employee Awards Plan (approved 29 Nov 2022) - <https://announcements.asx.com.au/asxpdf/20221028/pdf/45gycmddmpkjvy.pdf>

**Are any of these +securities being issued to +key management personnel (KMP) or an +associate**

☒ Yes

**Provide details of the KMP or +associates being issued +securities**

| Name of KMP      | Name of registered holder                      | Number of +securities |
|------------------|------------------------------------------------|-----------------------|
| Justin Miller    | Wasagi Corporation Pty Ltd <Wasagi Family A/C> | 212,332               |
| Cheryl Edwardes  | Cheryl Lynn Edwardes                           | 93,860                |
| David Cannington | David Robert Cannington                        | 33,890                |



Kathryn Giudes

Kathryn Foster Pty Ltd

67,788

**Issue date**

16/11/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

Issue details

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**Number of +securities to be quoted**

744,842

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Issue of salary sacrifice shares to Directors as approved at the 2020 AGM held on 27 November 2020 and shares to a staff member under the Employee Awards Plan (approved 29 Nov 2022).

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.190000

**Any other information the entity wishes to provide about the +securities to be quoted**

Issue of salary sacrifice shares to Directors as approved at the 2020 Annual General Meeting held on 27 November 2020 and shares to a staff member under the Employee Awards Plan (approved 29 Nov 2022).



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Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| NUH : ORDINARY FULLY PAID          | 230,391,141                          |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| ASX +security code and description                      | Total number of +securities on issue |
|---------------------------------------------------------|--------------------------------------|
| NUHAY : OPTION EXPIRING 04-JAN-2025 EX \$0.366          | 50,000                               |
| NUHAG : OPTION EXPIRING 31-AUG-2024 EX \$0.682          | 425,000                              |
| NUHAAC : CONVERTIBLE NOTES                              | 2,500,000                            |
| NUHAT : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 1,213,236                            |
| NUHAAF : OPTION EXPIRING 12-JUN-2026 EX \$0.255         | 2,004,459                            |
| NUHAAE : OPTION EXPIRING 12-JUN-2026 EX \$0.27          | 2,118,612                            |
| NUHAAD : OPTION EXPIRING 12-JUN-2026 EX \$0.182         | 375,000                              |
| NUHAZ : OPTION EXPIRING 28-APR-2025 EX \$0.48           | 250,000                              |
| NUHAAA : OPTION EXPIRING 28-OCT-2023 EX \$0.56          | 546,878                              |
| NUHAAB : OPTION EXPIRING 03-JUN-2025 EX \$0.153         | 50,000                               |
| NUHAF : OPTION EXPIRING 02-MAR-2024 EX \$0.87           | 125,000                              |



## Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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