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20 November 2023

Share Purchase Plan to close

Liontown Resources Limited (ASX: LTR) (**Liontown**) advises that the Share Purchase Plan will close on schedule at 5.00pm (Sydney time) today, 20 November 2023.

Liontown Resources Limited – Share Purchase Plan

On Thursday, 19 October 2023, Liontown Resources Limited (ACN 118 153 825) (**Liontown**) announced a non-underwritten Share Purchase Plan (**SPP**), giving eligible shareholders in Australia and New Zealand the opportunity to apply for up to A\$30,000 worth of Shares (**New Shares**) without incurring brokerage or transaction costs.

The issue price of the New Shares under the SPP is **the lower of:**

- (a) A\$1.80 per New Share, being the same price per share paid by institutional investors under the Institutional Placement announced on 19 October 2023; and
- (b) a 2% discount to the 5-day volume weighted average price of Liontown shares traded during the five ASX trading days up to, and including, the closing date (20 November 2023), rounded to the nearest cent.

Participation by Eligible Shareholders

Participation in the SPP is optional and is open to shareholders who were registered as holders of Shares at 7:00pm (Sydney time) on Wednesday, 18 October 2023 and whose registered address is in Australia or New Zealand (**Eligible Shareholders**).

If you reside outside Australia and New Zealand, or are in the United States, or are acting on behalf of a person in the United States, you are not an Eligible Shareholder and are not entitled to participate in the SPP offer. Applications under the SPP offer can only be made by Eligible Shareholders and an Eligible Shareholder's right to participate in the SPP offer is not transferable.

Certain Eligible Shareholders who are custodians holding Shares on behalf of certain beneficiaries are also invited to participate in the SPP on the terms and conditions set out in the SPP booklet dated 30 October 2023 (**SPP Booklet**).

How to Apply

The SPP offer will close at 5.00pm (Sydney time) today, 20 November 2023. Payment must be received before this time, please take into account BPAY® or EFT processing times.

The SPP Booklet and your personalised Application Form are available to view online at **www.computersharecas.com.au/liontownoffer**. To access this website you will need your SRN or HIN.

Download the SPP Booklet and read it in its entirety. If you are in doubt about what to do, consult your professional adviser.

Follow the onscreen instructions for how to make your payment. Under the SPP, Eligible Shareholders may apply for New Shares in the following amounts: A\$2,500 or A\$5,000 or A\$10,000 or A\$15,000 or A\$20,000 or A\$25,000 or A\$30,000.

Enquiries

For further information on the SPP please visit www.computersharecas.com.au/liontownoffer or call the SPP Information Line on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia) between 8.30am and 5.00pm (Sydney time).

This announcement has been approved for release by the Managing Director and CEO, Mr Tony Ottaviano.

Further Information

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About Liontown Resources

Liontown Resources (ASX:LTR) is an emerging Tier-1 battery minerals producer. Our aim is to be an ESG leader and a globally significant provider of battery minerals for the rapidly growing clean energy market. As we transition from explorer to producer, we are committed to incorporating the right approach and foundation from the outset and ESG principles underpin all decisions. We currently control two major lithium deposits in Western Australia and aim to expand our portfolio through exploration, partnerships and acquisitions. In addition, we look to participate in downstream value-adding where control of the deposit provides a strong competitive advantage. To learn more, please visit: www.ltresources.com.au

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