



## ASX Announcement

20<sup>th</sup> November 2023

### Withdrawal of AGM Resolution

Matsa Resources Limited (“Matsa” or “the Company” ASX: MAT) wishes to advise that it has elected to withdraw Resolution 11 from today’s Annual General Meeting for consideration by shareholders.

Resolution 11 sought approval to increase the number of shares the Company is able to issue without shareholder approval over the 12 month period on and from the date of the Annual General Meeting in accordance with Listing Rule 7.1A. The Board has withdrawn the resolution as there is not enough support for the resolution to reach the required 75% approval from votes cast to be passed.

The withdrawal of Resolution 11 will not affect the validity of the proxy form attached to the Notice of Annual General Meeting nor any proxy votes already submitted in respect of the remaining resolutions to be put to shareholders for approval.

This ASX announcement is authorised for release by the Board of Matsa Resources Limited.

#### CORPORATE SUMMARY

##### Executive Chairman

Paul Poli

##### Directors

Pascal Blampain

Andrew Chapman

##### Shares on Issue

475.67 million

##### Unlisted Options

56.83 million @ \$0.07 - \$0.17

##### Top 20 shareholders

Hold 58.41%

##### Share Price on 17<sup>th</sup> November 2023

3.0 cents

##### Market Capitalisation

A\$14.27 million

For further information please contact:

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