

Announcement Summary

Entity name

GEOPACIFIC RESOURCES LTD

Date of this announcement

Monday November 20, 2023

The +securities the subject of this notification are:

♥ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
GPRAL	PERFORMANCE RIGHTS	22,400,000	16/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GEOPACIFIC RESOURCES LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

57003208393

1.3 ASX issuer code

GPR

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

20/11/2023



Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- € +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
- 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

GPRAL: PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

16/11/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
⊗ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities	
Matthew Smith	Matthew Smith	22,400,000	

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

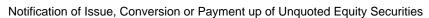
https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02515184-6A1088951?access_token=8_3ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities
2,240,000
Number of +securities
2,240,000
Number of +securities
2,240,000
Number of +securities
2,240,000
Number of +securities
2,240,000
Number of +securities
2,240,000
4,4TO,000





R	ŭ.	ım	har	~f		urities
Г	V١	um	per	OT	+sec	urities

2,240,000

Number of +securities

2,240,000

Number of +securities

2,240,000

Number of +securities

2,240,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description

Total number of +securities on issue

GPR: ORDINARY FULLY PAID 821,191,111

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

GPRAK : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

5,517,726

GPRAP : SHARE APPRECIATION RIGHTS

1,536,117



Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
 ☑ Yes
- 5.1a Select the number of the applicable exception in Listing Rule 7.2

13