

ASX Announcement

20 November 2023

## Completion of Tranche 1 Placement

Wide Open Agriculture Limited (ASX: WOA) (FSE: 2WO) (**WOA**, or the **Company**) is pleased to announce it has today issued the remaining 815,000 fully paid ordinary shares (Shares) at \$0.20 per Share to institutional and sophisticated investors, raising further gross proceeds of \$163,000. The issue of these Shares represents completion of tranche 1 of the placement announced on 18 October 2023.

The 815,000 Shares were issued using the Company's existing placement capacity available under Listing Rule 7.1.

The issue of 575,000 tranche 2 placement Shares to Directors (or their nominees) is subject to Shareholder approval at the Company's AGM to be held on 30 November 2023.

An Appendix 2A for quotation of the Shares will be issued immediately following this announcement.

This announcement has been approved for release by the Company Secretary.

### About Wide Open Agriculture Ltd

Wide Open Agriculture (WOA) is Australia's leading ASX-listed regenerative food and agriculture company. Our hero product, Buntine Protein®, is a revolutionary climate-conscious, plant-based protein derived from lupins grown in West Australia. Manufactured under a globally protected patent, Buntine Protein® is a versatile ingredient used to create plant-based dairy, meats, baked goods, and protein supplements. Buntine Protein® is steadily gaining traction among Australian and global food companies, with WOA currently working to scale up commercial production. WOA's Dirty Clean Food brand also caters to eco-conscious consumers from Australia to South-East Asia. Underpinning WOA's entire operations, is a '4 Returns' framework that seeks to deliver measurable outcomes on financial, natural, social, and inspirational returns.

WOA is listed on the Australian Securities Exchange (ASX: WOA) and the Frankfurt Stock Exchange (2WO).

[www.wideopenagriculture.com.au](http://www.wideopenagriculture.com.au)

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