

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Lotus Resources Limited (Lotus) (ASX: LOT) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (the Act).

Lotus advises that it has issued a total of 3,354,889 ordinary shares pursuant to the exercise of 80,595 options expiring 31 October 2025 with a nil exercise price; and pursuant to the issue of 3,274,294 shares as payment for professional services rendered, as advised in the two Appendix 2A's of today's date.

Lotus confirms that:

- (1) the new shares were issued without disclosure under Part 6D.2 of the Act;
- (2) this notice is being given under section 708A(5)(e) of the Act;
- (3) as a disclosing entity, Lotus is subject to regular reporting and disclosure obligations;
- (4) as at the date of this notice, Lotus has complied with:
 - a) the provisions of Chapter 2M of the Act as they apply to Lotus; and
 - b) section 674 of the Act as it applies to Lotus; and
- (5) as at the date of this notice, there is no "excluded information" of the type referred to in sections 708A(7) or 708A(8) of the Act which is required to be disclosed by Lotus.

Catherine Anderson
Company Secretary
Lotus Resources Limited

