

**Form 603**  
Corporations Act 2001  
Section 671B

**Notice of initial substantial holder**

To: Company Name/Scheme Delta Lithium Limited

ACN/ARSN 107 244 039

**1. Details of substantial holder (1)**

Name Mrs Georgina Hope Rinehart and Hancock Prospecting Pty Ltd (HPPL) and subsidiaries of HPPL as set out in Annexure B (referred to together as the HPPL Group)

ACN/ARSN (if applicable) 008 676 417

The holder became a substantial holder on 16 / 11 / 2023

**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

| Class of securities (4) | Number of securities | Person's votes (5) | Voting power (6) |
|-------------------------|----------------------|--------------------|------------------|
| Ordinary shares         | 37,488,897           | 37,488,897         | 7.02%            |

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

| Holder of relevant interest                   | Nature of relevant interest (7)  | Class and number of securities |
|---|--|--------------------------------|
| HPPL  | Pursuant to section 608(1)(a) of the Corporations Act 2001 (Cth)                                     | 37,488,897 ordinary shares     |
| Mrs Georgina Hope Rinehart                    | Pursuant to section 608(3)(b) of the Corporations Act 2001 (Cth) by reason of having control of HPPL | 37,488,897 ordinary shares     |
| Each HPPL Group Company set out in Annexure B | Pursuant to section 608(3)(a) of the Corporations Act 2001 (Cth).                                    | 37,488,897 ordinary shares     |

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

| Holders of relevant interest | Registered holder of Securities | Person entitled to be registered as a holder (8) | Class and number of securities |
|------------------------------|---------------------------------|--|--------------------------------|
| The HPPL Group               | HPPL                            | HPPL   | 37,488,897 ordinary shares     |

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

| Holder of relevant interest | Date of acquisition | Consideration (9) |          | Class and number of securities |
|-----------------------------|---------------------|-------------------|----------|--------------------------------|
|                             |                     | Cash              | Non-cash |                                |
| Refer Annexure A            |                     |                   |          |                                |

**6. Associates**

The reasons the person named in paragraph 3 above are associates of the substantial holder are as follows:


| Name and ACN/ARSN (if applicable) | Nature of association               |
|-----------------------------------|-------------------------------------|
| Refer Annexure B                  | Bodies corporate controlled by HPPL |

**7. Addresses**

The addresses of persons named in this form are as follows:

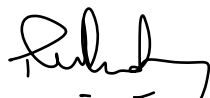
| Name                          | Address  |
|-------------------------------|--|
| All members of the HPPL Group | Level 3, 28-42 Ventnor Avenue, West Perth, WA 6005 |

## Signature

|            |   |          |                   |
|------------|---|----------|-------------------|
| print name | S J Huang   | capacity | Company Secretary |
| sign here  |  | date     | 20 / 11 / 2023    |

## Annexure A

This is Annexure A of 1 page referred to in Form 603 (Notice of initial substantial holder) given by Mrs Georgina Hope Rinehart, Hancock Prospecting Pty Ltd and its subsidiaries.



S J Huang  
Company Secretary

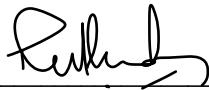
20 / 11 / 2023

Date

| Holder of relevant interest | Date of acquisition | Consideration | Class and number of securities affected |
|-----------------------------|---------------------|---------------|---|
|                             |                     | Cash          |   |
| HPPL                        | 17-Jul-23           | \$473,158     | 527,137 Ordinary shares                 |
| HPPL                        | 18-Jul-23           | \$748,307     | 857,266 Ordinary shares                 |
| HPPL                        | 19-Jul-23           | \$609,001     | 681,209 Ordinary shares                 |
| HPPL                        | 20-Jul-23           | \$52,264      | 58,207 Ordinary shares                  |
| HPPL                        | 21-Jul-23           | \$72,053      | 80,059 Ordinary shares                  |
| HPPL                        | 24-Jul-23           | \$691,435     | 784,385 Ordinary shares                 |
| HPPL                        | 25-Jul-23           | \$184,588     | 215,615 Ordinary shares                 |
| HPPL                        | 25-Jul-23           | \$233,311     | 270,255 Ordinary shares                 |
| HPPL                        | 26-Jul-23           | \$649,961     | 728,166 Ordinary shares                 |
| HPPL                        | 27-Jul-23           | \$323,851     | 360,355 Ordinary shares                 |
| HPPL                        | 28-Jul-23           | \$448,764     | 509,438 Ordinary shares                 |
| HPPL                        | 31-Jul-23           | \$400,088     | 446,327 Ordinary shares                 |
| HPPL                        | 1-Aug-23            | \$609,579     | 685,459 Ordinary shares                 |
| HPPL                        | 1-Aug-23            | \$88,212      | 100,745 Ordinary shares                 |
| HPPL                        | 2-Aug-23            | \$886,642     | 1,036,887 Ordinary shares               |
| HPPL                        | 3-Aug-23            | \$776,292     | 904,980 Ordinary shares                 |
| HPPL                        | 4-Aug-23            | \$358,415     | 401,271 Ordinary shares                 |
| HPPL                        | 7-Aug-23            | \$92,276      | 102,529 Ordinary shares                 |
| HPPL                        | 8-Aug-23            | \$1,810,930   | 2,146,924 Ordinary shares               |
| HPPL                        | 9-Aug-23            | \$245,853     | 306,664 Ordinary shares                 |
| HPPL                        | 6-Sep-23            | \$85,504      | 116,206 Ordinary shares                 |
| HPPL                        | 7-Sep-23            | \$67,112      | 92,098 Ordinary shares                  |
| HPPL                        | 8-Sep-23            | \$54,377      | 75,566 Ordinary shares                  |
| HPPL                        | 11-Sep-23           | \$73,485      | 104,516 Ordinary shares                 |
| HPPL                        | 12-Sep-23           | \$150,077     | 202,369 Ordinary shares                 |
| HPPL                        | 26-Sep-23           | \$9,517       | 12,689 Ordinary shares                  |
| HPPL                        | 28-Sep-23           | \$31,117      | 41,545 Ordinary shares                  |
| HPPL                        | 29-Sep-23           | \$811         | 1,081 Ordinary shares                   |
| HPPL                        | 2-Oct-23            | \$2,510       | 3,351 Ordinary shares                   |
| HPPL                        | 3-Oct-23            | \$95,602      | 131,052 Ordinary shares                 |
| HPPL                        | 4-Oct-23            | \$53,366      | 73,801 Ordinary shares                  |
| HPPL                        | 5-Oct-23            | \$62,099      | 87,710 Ordinary shares                  |
| HPPL                        | 6-Oct-23            | \$33,116      | 48,771 Ordinary shares                  |
| HPPL                        | 15-Nov-23           | \$733,406     | 1,494,917 Ordinary shares               |
| HPPL                        | 16-Nov-23           | \$1,418,563   | 2,720,681 Ordinary shares               |
| HPPL                        | 17-Nov-23           | \$1,178,533   | 2,360,522 Ordinary shares               |
| HPPL                        | 20-Nov-23           | \$2,968,411   | 6,186,443 Ordinary shares               |

## Annexure B

This is Annexure B of 4 pages referred to in Form 603 (Notice initial substantial holder) given by Mrs Georgina Hope Rinehart, Hancock Prospecting Pty Ltd and its subsidiaries.



S J Huang  
Company Secretary

20 / 11 / 2023

Date

### HPPL Group Companies

| ENTITY NAME                            | AUSTRALIAN COMPANY NUMBER |
|--|---------------------------|
| 2GHR Prime Australian Beef Pty Ltd     | 609 508 036               |
| 2GR Australian Beef Pty Ltd            | 612 793 610               |
| 2GR Outback Beef Pty Ltd               | 612 793 629               |
| 2GR Premium Beef Pty Ltd               | 612 793 638               |
| 2GR Premium Outback Beef Pty Ltd       | 612 937 327               |
| 2GR Premium Wagyu Beef Pty Ltd         | 612 937 318               |
| 2GR Wagyu Beef Pty Ltd                 | 612 793 665               |
| Associated Management Services Pty Ltd | 609 834 504               |
| Atlas Iron Pty Ltd                     | 110 396 168               |
| Atlas America Finance, Inc             | N/A                       |
| Atlas Operations Pty Ltd               | 122 835 947               |
| Atlas Pty Ltd                          | 161 762 116               |
| Aurox Resources Pty Ltd                | 106 793 560               |
| Australian Outback Beef Pty Ltd        | 613 901 161               |
| Australian Beef Marketing Pty Ltd      | 617 875 313               |
| Australian Manganese Pty Ltd           | 100 061 854               |
| Aviation Lease Holdings Pty Ltd        | 602 412 993               |
| Bluelink Nominees Pty Ltd              | 152 873 660               |
| Brightside Nominees Pty Ltd            | 653 517 947               |
| BV Investments Pty Ltd                 | 657 533 983               |
| Canada Ecuadorian Holdings One Ltd     | N/A                       |
| Canada Ecuadorian Holdings Two Ltd     | N/A                       |
| Carbelec Pty Ltd                       | 655 536 262               |
| Carlinga Mining Pty Ltd                | 077 264 487               |
| Central Pilbara Holdings Pty Ltd       | 132 394 168               |
| Central Pilbara North Iron Ore Pty Ltd | 132 394 480               |
| Central Pilbara South Iron Ore Pty Ltd | 132 394 471               |
| Clover Cattle Co. Pty Ltd              | 009 107 171               |
| FerrAus Pty Ltd                        | 097 422 529               |
| FerrAus Manganese Pty Ltd              | 147 298 940               |
| Ferro Metals Australia Pty Ltd         | 113 996 106               |
| Flight Operations Pty Ltd              | 601 237 790               |
| Gayna Park Pty Ltd                     | 009 294 722               |
| Georgina Hancock (1965) Pty Ltd        | 008 696 884               |
| Ginbata Aircraft Pty Ltd               | 602 413 016               |
| Ginbata Aviation Holdings Pty Ltd      | 602 411 745               |
| Giralia Resources Pty Ltd              | 009 218 204               |
| GKI Investments Pty Ltd                | 651 887 428               |
| Gold Exploration Victoria Pty Ltd      | 603 818 382               |
| Gunnee Feedlot Pty Ltd                 | 157 798 082               |
| Haggerston Pty Ltd                     | 612 808 045               |

|   |             |
|---|-------------|
| Hancock Beef Pty Ltd                            | 146 118 087 |
| Hancock Agriculture Australia Pty Ltd           | 616 243 406 |
| Hancock British Holdings Ltd                    | N/A         |
| Hancock Corporation Pty Ltd                     | 615 809 740 |
| Hancock Energy Pty Ltd                          | 130 249 624 |
| Hancock Energy (PB) Pty Ltd                     | 663 446 642 |
| Hancock Energy Corporation Pty Ltd              | 629 679 063 |
| Hancock English Holdings Pty Ltd                | 612 807 986 |
| Hancock Exploration Management Services Pty Ltd | 127 071 836 |
| Hancock Fresh Produce Pty Ltd                   | 663 462 342 |
| Hancock Group Holdings Pty Ltd                  | 612 808 018 |
| Hancock Manganese Pty Ltd                       | 131 992 277 |
| Hancock Magnetite Corporation Pty Ltd           | 650 608 147 |
| Hancock Minerals Pty Ltd                        | 057 326 824 |
| Hancock (Singapore) Pte Ltd                     | N/A         |
| Hancock Wagyu Pty Ltd                           | 168 089 272 |
| Hanrine Ecuadorian Explorationandmining S.A.    | N/A         |
| Hanrine Finance Pty Ltd                         | 142 927 900 |
| Hanrine Future Metals Pty Ltd                   | 672 197 723 |
| Hanrine Holdings Pty Ltd                        | 154 124 204 |
| Hanrine Holdings (Singapore) Pte Ltd            | N/A         |
| Hanrine International (FPI) Pty Ltd             | 672 144 919 |
| Hanrine International (FVCI) Pty Ltd            | 672 144 937 |
| Hanrine Investments Pty Ltd                     | 145 852 991 |
| Hanrine Investments (Singapore) Pte Ltd         | N/A         |
| Hanrine Properties Pty Ltd                      | 651 857 966 |
| Hanrine Properties (Singapore) Pte Ltd          | N/A         |
| Hanroy Holdings Pty Ltd                         | 657 533 974 |
| Hanroy Iron Ore Projects Pty Ltd                | 661 341 975 |
| Hanwest Pty Ltd                                 | 651 304 264 |
| Hanwest Infrastructure Pty Ltd                  | 658 209 717 |
| Hanwest Iron Pty Ltd                            | 651 305 976 |
| Haydon Bridge Pty Ltd                           | 612 807 959 |
| Heli Investment Company Pty Ltd                 | 651 887 437 |
| Hill View Investment Holdings Pty Ltd           | 630 564 519 |
| HMHT Investments Pty Ltd                        | 070 550 104 |
| Hope Dairies Pty Ltd                            | 608 094 159 |
| Hope Dairies (WA) Pty Ltd                       | 602 615 967 |
| Hope Downs Iron Ore Pty Ltd                     | 071 514 308 |
| Hope Downs Management Services Pty Ltd          | 081 380 930 |
| House of Hope Pty Ltd                           | 142 021 770 |
| HPPL Pastoral Properties Pty Ltd                | 078 739 956 |
| HPPL Services Pty Ltd                           | 132 394 159 |
| Jacaranda Minerals Pty Ltd                      | 117 264 570 |
| Jakkitower Enterprises SA                       | N/A         |
| Jasmin Walk Pty Ltd                             | 149 227 485 |
| Lavington Pty Ltd                               | 612 808 036 |
| Liveringa Station Beef Pty Ltd                  | 168 054 448 |
| Marketwest Holdings Pty Ltd                     | 657 008 681 |
| Marketwest investments Pty Ltd                  | 657 009 124 |
| Minera Atacamera Limitada                       | N/A         |
| Minerals Australia Pty Ltd                      | 124 475 538 |
| Mt Gould Minerals Pty Ltd                       | 118 341 147 |
| Mulga Downs Iron Ore Pty Ltd                    | 080 659 150 |
| Mulga Downs Pty Ltd                             | 057 326 815 |
| Mulga Exploration Pty Ltd                       | 600 967 619 |

|   |             |
|---|-------------|
| Mulga Infrastructure Pty Ltd                    | 600 967 682 |
| Mulga Iron Holdings Pty Ltd                     | 600 967 404 |
| Nicholas Downs Pty Ltd                          | 131 992 295 |
| Niunai Pty Ltd                                  | 600 577 473 |
| Northback Holdings Corporation                  | N/A         |
| Northern Australia Pastoral Investments Pty Ltd | 168 089 558 |
| Northern Australia Pastoral Properties Pty Ltd  | 168 089 469 |
| NWI Pty Ltd                                     | 160 138 143 |
| NWIOA Ops Pty Ltd                               | 137 476 370 |
| NWI Port Pty Ltd                                | 160 139 908 |
| NWI Rail Pty Ltd                                | 160 139 917 |
| Offshore Exploration Holdings Pty Ltd           | 617 989 492 |
| Ord Street Holdings Pty Ltd                     | 658 263 962 |
| Outram Properties Pty Ltd                       | 654 369 445 |
| Pastoral Properties Australia Pty Ltd           | 152 743 523 |
| Pastoral Properties (Cropping) Pty Ltd          | 627 884 824 |
| Pastoral Properties (Eastern) Pty Ltd           | 627 055 841 |
| Pastoral Properties (NSW) Pty Ltd               | 602 975 511 |
| Pastoral Properties (NT) Pty Ltd                | 612 807 931 |
| Pastoral Properties (Qld) Pty Ltd               | 169 703 011 |
| Pastoral Properties (SV) Pty Ltd                | 612 808 054 |
| Pastoral Properties (WW) Pty Ltd                | 660 899 990 |
| Pilbara Crushing and Grinding Pty Ltd           | 660 899 981 |
| Queensland Coal Investments Pty Ltd             | 144 920 187 |
| Redstone Corporation Pty Ltd                    | 625 680 159 |
| Rinehan Pty Ltd                                 | 602 397 740 |
| Rinehart Developments Pty Ltd                   | 654 973 583 |
| Rinehart Medical Pty Ltd                        | 620 307 833 |
| Riversdale Resources Pty Ltd                    | 152 669 291 |
| Roy Hill Holdings Pty Ltd                       | 123 721 077 |
| Roy Hill Infrastructure Pty Ltd                 | 130 249 633 |
| Roy Hill Iron Ore Pty Ltd                       | 123 722 038 |
| Roy Hill Logistics Pty Ltd                      | 627 019 489 |
| Roy Hill Operations Pty Ltd                     | 168 771 355 |
| S. Kidman & Co Pty Ltd                          | 007 872 317 |
| Stoneform Investments Pty Ltd                   | 168 036 093 |
| South East Pilbara Assets Pty Ltd               | 152 057 022 |
| Southwest Pastoral Properties Pty Ltd           | 602 975 520 |
| St George Magnetite Pty Ltd                     | 122 999 044 |
| Tallering Resources Pty Ltd                     | 077 183 165 |
| Thomas Minerals Pty Ltd                         | 629 904 785 |
| Timeview Enterprises Pty Ltd                    | 147 613 312 |
| Tiziflower Investment Inc                       | N/A         |
| Valley Investments (WA) Pty Ltd                 | 657 567 532 |
| Valley River Holdings Pty Ltd                   | 657 962 608 |
| Ventnor Entertainment Services Pty Ltd          | 146 118 087 |
| Vilbec Pty Ltd                                  | 144 802 380 |
| Warrego Australia Holdings Pty Ltd              | 628 731 760 |
| Warrego Energy Pty Ltd                          | 125 394 667 |
| Warrego Energy 127 Pty Ltd                      | 153 352 231 |
| Warrego Energy EP469 Pty Ltd                    | 133 046 787 |
| Warwick Resources Pty Ltd                       | 063 506 963 |

|                                 |             |
|---------------------------------|-------------|
| Waterhead Pty Ltd               | 612 807 913 |
| Weld Range Iron Ore Pty Ltd     | 118 340 686 |
| West Erregulla Pty Ltd          | 628 739 640 |
| Westrains Resources Pty Ltd     | 009 083 783 |
| Wheelbarrow Prospecting Pty Ltd | 118 926 613 |
| Winform Nominees Pty Ltd        | 152 706 717 |
| Wingfield Avenue Pty Ltd        | 065 980 181 |
| W.N.M. MacDonald Pty Ltd        | 008 673 756 |