

21 November 2023

ASX Compliance Pty Ltd
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

Dear Sir / Madam,

ISSUE OF SHARES – EQUITY FOR SERVICE

Greenstone Resources Limited (“**Greenstone**” or the “**Company**”) (ASX: **GSR**) confirms on 15 November 2023 it completed an issue of 2,697,157 fully paid ordinary shares (“Shares”), at a deemed price of \$0.00723, being the 5-day Volume Weighted Average Price (VWAP) of the Company’s shares traded on the ASX between 1 and 7 November (inclusive) to a consultant of the Company in-lieu of cash. The Shares are subject to a voluntary escrow period of six (6) months. The Shares were issued using the Company’s LR 7.1 capacity.

Notice pursuant to Section 708A(5)(e) of the Corporations Act 2001

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (“Corporations Act”) that:

1. The Company on 15 November 2023 issued 2,697,157 Shares for deemed consideration of \$0.00723 per Share in respect of a Placement;
2. The Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
3. The Company is providing this notice under section 708(5)(e) of the Act;
4. As at the date of this notice, the Company has complied with:
 - a. The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. Sections 674 and 674A of the Corporations Act; and
5. As at the date of this Notice there is no excluded information, within the meanings of section 708A(7) and 708A(8) of the Corporations Act.

This announcement is authorised by the Board of Directors.

Tom O’Rourke
Company Secretary
admin@greenstoneresources.com.au