



# ASX Announcement

## CORPORATE DIRECTORY

Chairman  
GRANT MOONEY

Non-Executive Director  
MEL ASHTON

Non-Executive Director  
TERRY STINSON

Non-Executive Director  
ASHLEY ZIMPEL

CEO  
REBEKAH LETHEBY

## Capital Raising

### Highlights:

- Aurora receives firm commitments to raise \$941,600 in Placement at 2.2 cents per share.
- Funds will be primarily applied to delivery of the first AL250 Printer, construction of the first MCP™ prototype, Defence focussed Print Services and working capital.

Aurora Labs Limited ("Aurora" or "the Company") (ASX: A3D) is pleased to announce that it has received firm commitments for a placement of 42.8 million shares (**Placement Shares**) at an issue price of \$0.022 per share to new investors and existing shareholders to raise \$941,600 before costs ("**Placement**"). Each share issued under the placement will receive a 1:2 free unlisted Attaching Option exercisable at \$0.045 each on or before 22 December 2025.

## CONTACT DETAILS

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Proceeds from the Placement will primarily be applied towards delivery of the recently announced AL250 Printer which is now under construction and due for delivery Q1 2024, modelling and construction the Company's first Multi-Layer Concurrent Printing MCP™ Prototype, implementing the ramping up the Company's print services business with a specific focus towards Defence opportunities, working capital and costs of the offer.

Directors will participate in the placement to the extent of \$105,000, subject to shareholder approval.

**ASX CODE: A3D**  
**ACN 601 164 505**

A3D CEO Rebekah Letheby said:

"As A3D's CEO, my confidence in our future has surged. Our team is committed to positive outcomes for the Company and shareholders evident in the robustness of our patents, the potential of the new AL250 Printer, A3D's proprietary technologies, and intensive years of R&D. We're addressing customer needs and seeing heightened interest in the local market for the AL250 printer, A3D's commercial printing service and MCP.

Our executive team has reorganised to focus on key goals, as we are committed to delivering this strategy for the A3D business which has significant potential to create shareholder wealth. Thank you to the existing shareholders for your ongoing support in this endeavour and to new shareholders joining. I look forward to presenting A3D's accomplishments".



## Placement details

The Placement will result in the issue of up to 42,800,000 new fully paid ordinary shares (**New Shares**) at an issue price of \$0.022 per share. The issue price represents a 13% discount to the Company's last traded price on Thursday, 16 November 2023 (A\$0.025). The Placement will be undertaken as follows:

- 35.8 million New Shares (\$787,600) to be issued within the Company's 15% placement capacity under ASX Listing Rule 7.1 (**Tranche 1**); and
- 7 million New Shares (\$154,000) to be issued subject to shareholder approval at a meeting of shareholders scheduled to take place on or around late December 2023 (**Tranche 2**). 21.4 million Attaching Options relating to the Placement Shares will be subject to Shareholder approval. Director participation will also be subject to shareholder approval at this meeting. A Notice of Meeting of Shareholders will be distributed in due course.

Set out below is the indicative Placement timetable.

Placement results announced (this announcement) and Company's shares recommence trading on the ASX	Tuesday, 21 November 2023
Expected settlement of Placement Shares	Friday, 24 November 2023
Expected date of quotation of Placement Shares on the ASX	Monday, 27 November 2023

A 6% fee will be paid on funds raised by participating eligible brokers.

Aurora will provide a further update to the ASX (including the information under Listing Rule 3.10.5A) upon settlement of the Placement and the issue of the Placement Shares.

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## ABOUT AURORA LABS

Aurora Labs Limited ("the Company"), an industrial technology and innovation company that specialises in the development of 3D metal printers, powders, digital parts and their associated intellectual property.

Aurora Labs is listed on the Australian Securities Exchange (ASX:A3D)

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## FORWARD LOOKING STATEMENTS

This announcement contains forward-looking statements which incorporate an element of uncertainty or risk, such as 'intends', 'may', 'could', 'believes', 'estimates', 'targets' or 'expects'. These statements are based on an evaluation of current economic and operating conditions, as well as assumptions regarding future events.

These events are, as at the date of this announcement, expected to take place, but there cannot be any guarantee that such events will occur as anticipated or at all given that many of the events are outside Aurora's control.

Accordingly, Aurora and the directors cannot and do not give any assurance that the results, performance or achievements expressed or implied by the forward-looking statements contained in this announcement will actually occur. For further information, please contact: [enquiries@auroralabs3D.com](mailto:enquiries@auroralabs3D.com)