

Additional Information to the 2023 Annual Report

Stelar Metals Limited (ASX: **SLB**) ('the **Company**') advises the following additional shareholder information to be included with the information disclosed at page 61 of the 2023 Stelar Metals Annual Report, applicable as at 26 September 2023.

- voting rights for holders of fully paid ordinary shares is on a show of hands for every member present at a meeting in person or by proxy and each shall have one vote, and on a poll each share shall have one vote. There are no voting rights applicable to holders of unlisted options.
- there are a total of 11,150,000 fully paid ordinary shares and 10,500,000 unlisted options classified by ASX as restricted securities and are currently held in escrow until 18 March 2024.
- as at 26 September 2023, the 10,500,000 unlisted options on issue are held by 7 holders. Each option has an exercise price of \$0.30 and an expiry date of 18 March 2025.
- there is no current on-market buy-back applicable to the Company.
- the Company has used the cash and assets in a form readily convertible to cash that it had available to it at the time of admission to the ASX towards exploration activities on its South Australian projects where access has been unrestricted and on the newly acquired NSW tenements, in addition to meeting ongoing working capital and corporate expenditures.

This announcement has been approved by the Board of Stelar Metals Limited.

FOR MORE INFORMATION:

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ABOUT STELAR METALS

Stelar Metals is ready to discover highly prized critical minerals of lithium, copper, zinc and cobalt needed to drive the move to decarbonise the world and experiencing unprecedented demand. Stelar has five projects are 100% owned by Stelar Metals and are located in South Australia's premier world class exploration and mining district. In February 2023, Stelar acquired 90% interest in three New South Wales projects located in the Broken Hill Block which are in joint venture with Everest Metals Corporation Limited. The Company has an experienced exploration team with a track record of discovery success exploring for commodities that are in increasing demand.